



# **IPO Annual Meeting**

September 7-9, 2025 Manchester Grand Hyatt San Diego, CA







This must-attend event brings together IP professionals from corporations, law firms, government, academia, and service providers from around the world to discuss strategies, trends, and best practices. The annual meeting offers a mix of educational programs, committee meetings, networking opportunities, and exhibits.



# **Program at a Glance**

Time (PT)	Sunday	y, Sept. 7	Monday, Sept. 8			Tuesday, Sept. 9		
6:00 a.m.								
6:30 a.m.				Fun Run/W	alk			
7:00 a.m.								
7:30 a.m.								
7:45 a.m.			Breakfast/IP Expo				Objet ID Comment	
8:00 a.m.						Breakfast/IP Expo	Chief IP Counsel Breakfast	
8:30 a.m.			Keynote by WIPO Director General Daren Tang			Dicariastrii Expo		
9:00 a.m.			Reynote by WIFO Director General Daren rang					
9:15 a.m.			Concurrent Sessions			Concurrent Sessions		
9:30 a.m.			Recent (Patent) Developments at the USPTO     Trademark Changes			<ul> <li>Global Trademark Horizons</li> <li>The Role of Patents in Pharma Innovation</li> <li>Quantum Computing</li> </ul>		
10:00 a.m.			– 2025 USPTO Trademark Changes					
10:15 a.m.			Coffee Break/IP Expo		Coffee Break/IP Expo			
10:30 a.m.			Concurrent Sessions  All literation Landaugus (Commisch)			Concurrent Sessions  - Al Trade Secrets & Litigation  - Design Right Expiration  - Evolution of PTAB Practice		
11:00 a.m.					IPOEF Board Meeting			
11:30 a.m.								
12:00 p.m.								
12:15 p.m.						Lunch/IP Expo		
12:30 p.m.				Harmonization Committee				
1:00 p.m.	Networking Event Hosted by IPO's DEI & Women in IP Law Committees		Lunch/IP Expo		Workshops  - Chief IP Counsel in a Box  - Global Patent Drafting	Concurrent Sessions  - Feel the Beat of IP		
1:15 p.m.					<ul><li>Outside Counsel</li><li>Supporting Legal</li></ul>	Destruction of Goods     Double Patenting	IPO Board Meeting	
1:30 p.m. 2:00 p.m.			Department		Departments			
2:15 p.m.	Committee Business Meetings		Concurrent Sessions  - Protecting Innovation in the Global Community  - Standards Session - to be announced			Coffee Break/IP Expo		
2:30 p.m.						Concurrent Sessions  - Navigating Al Through the EU Data Act,		
3:00 p.m.			- Pat	tent and Trade Secret Lar	ndscape in China and India	- Navigating Al Through the EU Data Act, US Exec. Orders, etc.		
3:15 p.m.	Committee Business Meetings		Coffee Break/IP Expo		<ul> <li>Counterfeits and Gray Market Goods</li> <li>Third-Party Litigation Funding</li> </ul>			
3:30 p.m.				Conco Broaten	EXPO	Coffee Break/IP Expo		
4:00 p.m.				Concurrent Se	ssions	Concurrent Sessions		
4:15 p.m.				<ul> <li>Design Protection</li> </ul>	s for GUIs	<ul> <li>Legal Ethics During</li> </ul>	Negotiations	
4:30 p.m.	Welcome Session IPO Awards Case Law Update			<ul> <li>A Leap of (Bac</li> <li>Intersection of AI a</li> </ul>	·	<ul> <li>Trademark Enforcement in the AI Era (partial ethics credit)</li> </ul>		
5:00 p.m.						Adjourn		
5:30 p.m.								
6:00 p.m.								
6:30 p.m.	Welcome	Board of Directors Speakers/ Special Guests	Dinner Reception at the Beach House on Mission Beach Buses begin departing the Hyatt at 6:15					
7:00 p.m.	Reception					CIPA Drinks Reception 6:00-9:00pm		
7:30 p.m.								
8:00 p.m.								
8:30 p.m.		Dinner						
9:00 p.m.								



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# **Program of Events**

as of 6/12/2025

### Sunday, September 7

<u>TIME</u>	FUNCTION
12:00PM 6:00PM	Registration and Name Badge Pick-up
1:00PM 2:00PM	Networking Event Hosted by IPO's DEI and Women in IP Law Committees Sponsored in part by RNA Law
2:00PM 3:00PM	Committee Business Meetings (Open to all registrants) list of committees meeting coming soon
3:15PM 4:15PM	Committee Business Meetings (Open to all registrants) list of committees meeting coming soon
4:30PM 5:00PM	Welcome & IPO Awards IPO will present the Committee of the Year and Carl B. Horton Distinguished Service Awards
5:00PM 6:00PM	Opening Session: US Case Law Update This session will examine the important IP developments of the last 9 months.
6:00PM 8:00PM	Welcome Reception on the Pool Deck
7:00PM 8:30PM	IPO Board of Directors and Special Guests Dinner By invitation only; Location: Manchester Grand Hyatt Hotel

### Monday, September 8

7:30AM	Sponsored by Banner & Witcoff, Ltd. Grab and go breakfast will be provided; Location: Manchester Grand Hyatt Hotel
7:30AM 5:00PM	Registration and Name Badge Pick-up
7:30AM 8:30AM	Breakfast & IP Expo Breakfast sponsored by Leydig, Voit & Mayer, Ltd.
8:30AM 9:10AM	Welcome & Keynote Address by Director General Daren Tang, World Intellectual Property Organization



**FUNCTION** 

IPO Fun Run/Walk

**Daren Tang**, a national of Singapore, began his six-year mandate as Director General of the World Intellectual Property Organization (WIPO) on October 1, 2020. Prior to his appointment, Mr. Tang served as a senior official in the Singapore Government. His last appointment before joining WIPO was Chief Executive of the Intellectual Property Office of Singapore (IPOS) where he transformed IPOS from a traditional IP registry into an innovation agency. Mr. Tang is a graduate of the National University of Singapore (Bachelor of Law, Honors) and the Georgetown University Law Center (Master of Laws, Distinction).

TIME

6:15AM



### Monday, September 8

### TIME FUNCTION

9:15AM 10:15AM

#### **Concurrent Sessions**

#### Recent (Patent) Developments at the USPTO

Organizing Committees: U.S. Patent Office Practice

This session will explore recent changes at the USPTO affecting patent application examination. Speakers will provide an overview of the latest developments and emerging best practices for patent owners and professionals. Panelists will also share insights about the impact of these changes, potential pitfalls, and strategic considerations for efficiently navigating the evolving examination landscape.

### Navigating the 2025 USPTO Trademark Changes

Organizing Committee: U.S. Trademark Office Practice

This session will focus on navigating the 2025 USPTO trademark changes, including strategic approaches to the new fee structures, Goods & Services ID Manual optimization, and e-filing system mastery. Panelists will provide tips to help minimize costs, avoid surcharges, and streamline trademark filings in the evolving USPTO landscape. Don't miss this opportunity to stay ahead of USPTO changes while learning cost-effective strategies.

10:15AM Break & IP Expo

11:00AM Break sponsored by Leydig, Voit & Mayer, Ltd.

10:30AM IPO Education Foundation Board of Directors Meeting

12:00PM Board members only

11:00AM Concurrent Sessions 12:00PM

### Copyright Cases and Controversies in the Al Litigation Landscape

Organizing Committee: Copyright and Related Rights

Litigation over copyright and related claims surrounding artificial intelligence dominated headlines in 2024. Despite the flurry of litigation, significant questions remain unanswered. 2025 is likely to bring some clarity to the legal status of AI, as courts tackle some of the thorniest unresolved legal questions. Cases are proceeding across many different jurisdictions and may take divergent paths on those issues. Panelists will explore the evolving landscape of litigation involving AI-generated works, fair use considerations, liability issues, and recent case law.

### **Designs Around the World in 60 Minutes**

Organizing Committee: Industrial Designs

This session will cover worldwide design law updates. Panelists will discuss the recently approved Design Law Treaty and its potential for harmonization in important areas, like grace periods and streamlining what can otherwise be labyrinthine requirements in some countries. They will also consider so-called "Schedule A" cases in the US: design-patent infringement lawsuits against multiple defendants named under seal. Speakers will cover recent changes to the EU-wide design-protection system. Finally, they will provide an update on China's implementation of its new design patent laws and examination guidelines, particularly examination of partial designs.

### The Newly Expanding Domestic Industry Requirement

Organizing Committees: U.S. International Trade Commission

The Federal Circuit's landmark March 2025 opinion in *Lashify v. ITC* upended decades of ITC practice and precedent, expanding the scope of investments and activities that may be utilized to satisfy the ITC's threshold "domestic industry requirement." This decision came shortly after another domestic industry-related Federal Circuit ruling in *Wuhan Healthgen v. ITC*. This session will address the impact of these decisions on Section 337 investigations at the ITC, including whether they have led to (or may lead to) an increase in ITC cases and how litigants and practitioners have changed their strategies and tactics in response. And because *Lashify* was the first case where the Federal Circuit applied the Supreme Court's 2024 decision in *Loper Bright Enterprises v. Raimondo* to revisit ITC statutory interpretation, they will also address how *Loper Bright* may impact other areas of ITC practice.





### Monday, September 8

#### TIME FUNCTION

12:00PM 2:00PM

#### Lunch & IP Expo

Lunch will be provided in the IP Expo Hall during this two-hour time frame. There are several activities during this time frame for attendees to choose from (listed below). Note: space is limited. Attendees may also use this extended time to network with colleagues or catch up on work.

Harmonization Committee Meeting: 12:15pm-1:15pm

Concurrent Workshops: 1:00pm-2:00pm

#### Chief IP Counsel in Box Refresh

Organizing Committee: Corporate IP Management & Operations

The Chief IP Counsel in Box refresh aims to ensure that the tool remains relevant and useful in the rapidly changing landscape of IP management. By incorporating the latest tools, technologies, and best practices, CIPC In a Box will help organizations navigate the rapidly changing landscape of IP management.

### **Bridging Borders: Best Practices in Global Patent Drafting**

Organizing Committees: Patent Agents, US Patent Office Practice, European Practice

Drafting patent applications for global protection requires more than just technical precision, it demands a strategic approach tailored to different legal systems. This session will provide best practices for drafting global applications, covering claim strategies, jurisdictional differences, and techniques to avoid common pitfalls that may limit enforceability and scope. Conflicting requirements between EP and US will also be addressed.

### What Can Outside Counsel Do Better & Differently to Support Large and Small IP Departments

Organizing Committee: Small/Micro Company & Law Firm

This session will explore how outside counsel can tailor their approach to meet the distinct needs of both large and small IP legal departments. Panelists will discuss expectations vs. realities in areas like cost efficiency, strategic guidance, responsiveness, and business alignment. Topics will include how outside counsel can add value beyond legal expertise, such as providing proactive risk assessments, invention generation & harvesting, suggesting patent strategy modifications, streamlining communication, and leveraging technology to enhance efficiency. The discussion will offer practical insights into fostering stronger partnerships, improving collaboration, and ensuring outside counsel delivers targeted, impactful support that aligns with the specific challenges of IP teams, regardless of size.

2:15PM 3:15PM

#### **Concurrent Sessions**

#### **Protecting Innovation in the Global Community**

Organizing Committees: DEI and US Patent Office Practice

This session will focus on the importance of cultural awareness in cross-cultural IP engagements, and the role of inclusive practices in building a robust patent portfolio. Speakers will discuss best practices for building an international patent portfolio, as well as the cross-border and cross-cultural best IP business practices when there are language barriers, legal and customs barriers, varying legal norms, and differing territorial requirements and norms among and between parties.

Session on Standards - To be announced





### Monday, September 8

### TIME FUNCTION

2:15PM 3:15PM Concurrent Sessions (continued)

### A Discussion of the Current Patent and Trade Secret Landscape in China and India

Organizing Committees: Asian Practice and Trade Secrets

It can be difficult to make decisions related to Patent and Trade Secret matters in China and India if you do not have a basic understanding of the legal landscape in these countries. With respect to China, the first patent laws were passed in the 1980's and currently China is on the 4th Revision of the Patent Law. The Trade Secret laws of China were first passed with the promulgation of the Anti-Unfair Competition Law in 1993. The Patent and Trade Secret laws of China have evolved significantly in the last few decades. In addition, India has moved to the forefront in the world as supply chains have moved from China in the current economic climate. Although India's Intellectual Property laws are much older than China and the legal system may be more familiar to lawyers in Europe or the US, India's laws continue to evolve. This session will provide a basic knowledge of the history and explore the current legal landscape in China and India. Speakers will also discuss current enforcement issues in China and India.

3:15PM Break & IP Expo 4:00PM Break sponsored

Break sponsored by Leydig, Voit & Mayer, Ltd.

4:00PM Concurrent Sessions 5:00PM

### The Intersection of AI and Patents from the Perspective of Previous USPTO Directors

Hear from a panel of previous USPTO Directors about the intersection of Al and Patents. Topics to be discussed include the use of Al within the USPTO, use of Al tools to prosecute, Al as an inventor, and Al-generated prior art. Moderated by IPO President Krish Gupta (Dell Technologies), the panel includes Andrei lancu (Sullivan & Cromwell LLP), Michelle Lee (Obsidian Strategies, Inc.), and Kathi Vidal (Winston & Strawn).

# Design Protection for Graphical User Interfaces: A Core Part of a Worldwide Design Portfolio Across Industries

Organizing Committee: Industrial Designs

Graphical user interfaces are integral to products and services across industries and are constantly growing more interactive and creative. They are moving beyond traditional screens to virtual and augmented reality. Patent offices around the world are working with stakeholders to keep up with this rapid innovation, and systems of protection are changing fast too. Panelists will provide an update on what's new in the US, Europe and Asia in protecting graphical user interfaces and animations.

#### A Leap of (Bad) Faith: Dealing with Trademark Pirates

Organizing Committee: International Trademark Law & Practice

This session will focus on developments in the US, European Union and China relating to bad faith trademark filings. Panelists will address issues such as: best practices for recovering pirated marks, recent developments in pirate practices, registry responses to fraudulent behavior (the use of borrowed attorney credentials), legislative initiatives, innovations in judicial practice (the use of unfair competition law) and other strategies adopted by trademark owners.

6:30PM 9:30PM

### **Special Event: California Dreaming Beach Party**

Annual Meeting attendees are invited to attend a dinner reception at Fit Social on Mission Beach. Grab food and drinks and watch the sunset over the Pacific Ocean while networking with

peers, playing in beach games, and listening to live music.

Transportation provided between the Manchester Grand Hyatt Hotel and the Beach House. Buses will begin departing the hotel at 6:15pm. The last bus will return to the hotel by 10:00pm. Attire: Beach casual – bring layers as it could get chilly at night. Some areas of the venue are on the sand. Wear comfortable shoes.







9:15AM

10:15AM

# **Program of Events**

### **Tuesday, September 9**

<u>TIME</u>	<u>FUNCTION</u>		
7:45AM 9:00AM	Chief IP Counsel Breakfast By invitation only		
8:00AM 9:15AM	Breakfast & IP Expo		
8:00AM 5:00PM	Registration and Name Badge Pick-up		

#### **Concurrent Sessions**

Global Trademark Horizons 2025: Navigating the New Landscape in the US, the European Union, and China Organizing Committee: International Trademark Law & Practice

Stay ahead of the curve with this essential update on trademark practice developments across three vital jurisdictions. Panelists will decode recent legislative changes, enforcement trends, and strategic opportunities in the US, the European Union, and Chinese trademark systems. Leave equipped with innovative approaches to protect and leverage your trademark assets in these rapidly changing markets.

### The Role of Patents in Pharmaceutical Innovation, Drug Pricing, and Market Exclusivity

Organizing Committees: Pharmaceutical & Biotechnology Issues, Latin American Practice

This panel will address pharmaceutical patents and their role in innovation, drug pricing, and market exclusivity. Drawing on legal frameworks, economic data, and case studies, the discussion will clarify the nuanced relationship between intellectual property protection and public health outcomes. The panel aims to provide a balanced perspective that underscores the importance of robust patent systems for sustaining pharmaceutical innovation while addressing concerns about accessibility and affordability.

### Quantum Computing: A Technical and Legal Overview

Organizing Committees: Al and US Patent Law

Quantum computing represents a paradigm shift in computational technology, leveraging the principles of quantum mechanics to solve problems that are intractable for classical computers. This panel will provide an overview of the technical foundations of quantum computing, including the concepts of qubits, superposition, entanglement, and quantum algorithms. It explores the current state of quantum hardware, the challenges in achieving fault-tolerant quantum computation, and the potential applications in various fields such as cryptography, drug discovery, and Al. The panel will also explore the patent law implications of quantum computing, particularly with regard to issues such as patent eligibility, enablement, and best practices for drafting and prosecuting patent applications, guided by case laws and patent office guidelines in the US and other jurisdictions.

10:15AM 11:00AM **Break & IP Expo** 

11:00AM 12:00PM

### **Concurrent Sessions**

#### Navigating the Complexities of Al Trade Secrets and Litigation

Organizing Committees: AI, Data & New Emerging Tech and Trade Secrets

This session will explore the intricacies of Al-generated trade secrets, emphasizing the intricacies of these secrets, the mitigation of system risks, and the implementation of contractual safeguards. In addition, panelists will tackle the unique challenges and strategies involved in litigating Al trade secret cases, including legal frameworks, practical considerations, and dispute strategies for both plaintiffs and defendants. This presentation aims to equip professionals with the expertise needed to effectively manage and safeguard Al-related trade secrets.





### Tuesday, September 9

#### TIME FUNCTION

11:00AM 12:00PM **Concurrent Sessions** (continued)

### So Many Shoes....So Little Time....Design Right Expiration and Next Steps

Organizing Committee: Industrial Designs

Design rights provide protection for up to 25 years in certain jurisdictions. But once those design rights expire, or if they were never filed, is there any other way to continue to protect the design? Recent case law in Germany suggests that copyright cannot be used [see Birkenstocks]. But in France, maybe it can [see Chanel v. Jonak//Jackie O shoes]. In the US, Christian Louboutin has trade dress protection on red soles while Skechers challenged the sole design of a Hermes athletic shoe. Panelists will review trade dress and copyright case law in the US and Europe to help guide ongoing brand protection strategies.

# Evolution of PTAB Practice: Rescission of 2022 Discretionary Denials Memorandum, Interim Guidance, & Other Updates

Organizing Committee: U.S. Post-Grant Patent Office Practice

Over the past several months, the USPTO has seen a significant policy shift with respect to PTAB practice. This panel will discuss the changing landscape of post-grant proceedings and discretionary denials. Speakers will discuss the impact on discretionary denials, the Fintiv factors, compelling merits, Sand/Sotera-type stipulations, ITC proceedings, and trial dates. Under the new framework, facts that were dispositive previously have returned to being mere factors for the Board to consider. They will also discuss the newly instituted bifurcated processes for institution decisions, the three-judge discretionary denials panel, newly allowed briefs for patent owners and petitioners, and how practitioners and clients can navigate these policies.

12:00PM 1:00PM Lunch & IP Expo

12:30PM 2:30PM

#### **IPO Board of Directors Meeting**

Board members and alternates only; lunch will be provided at 12:00pm

1:00PM 2:00PM

### **Concurrent Sessions**

### Feel The Beat Of IP: Lessons in Leadership from Taylor Swift

Organizing Committees: Leadership Development, Women in IP, and Copyright In sync with the thome of World IP Day 2025. "IP and music: Feel the best of IP.

In sync with the theme of World IP Day 2025, "IP and music: Feel the beat of IP," this program celebrates the music mogul, Taylor Swift, a transformative force in the music industry through her musical genius, but also the Fearless enforcement of her intellectual property rights. This includes the protection of her name, image, and Reputation through trademark enforcement, unique approaches to enforcing her copyrights for Evermore when her label attempted to sell her catalog of songs, which had the artist seeing Red. By enlisting the help of the Swiftie fan base to change the way digital streaming platforms compensate musicians for their creative works, she revealed her leadership style as an authentic leader who values creativity and innovation and encourages women to stand up for their rights.

#### My Company Was Ordered to Destroy the Goods... Now What?

Organizing Committees: Industrial Designs, ITC, and Green IP

In the US, an order from the ITC or the courts may require destruction of goods. Outside the US, enforcement may be carried out at the border by customs. What options are available to the recipient of such an order? This panel will explore types of ITC exclusion orders and border enforcement and address recent case law, as appropriate. They will also explore options for destruction, including "green" solutions.





### Tuesday, September 9

#### TIME FUNCTION

1:00PM 2:00PM Concurrent Sessions (continued)

### Double Trouble! An International Perspective on Divisional Practice and Double Patenting

Organizing Committee: International Patent Law & Trade, Canadian Practice, Asian Practice, and US Patent Office Practice

This session will cover divisional practice, continuation practice and double patenting in jurisdictions that have recent developments in their domestic law on these issues. Panelists will focus on jurisdictions such as Europe, Canada, China, Mexico and the US, specifying the challenges that applicants are facing in each jurisdiction and providing an overview of possible solutions. For a patent owner it is crucial to have a broad protection of their inventions and thus, understanding the double patenting rules and the challenges that divisionals are facing throughout the world allows them to tailor an adequate global filing and prosecution strategy from the beginning.

2:00PM 2:30PM **Break & IP Expo** 

2:30PM 3:30PM **Concurrent Sessions** 

# Bridging the Digital Divide: Navigating Al through the EU Data Act, US Regulations and Executive Orders, and International Legislation

Organizing Committees: AI, European Practice, International Patent Law, Trade Secrets

This session will provide a roadmap for AI providers and users to navigate the transformative changes presented via European, US, and international AI-related laws and policies. Panelists will delve into the evolving landscape of AI policies, including the EU AI Act, US federal and state regulations and executive orders, and global trends, shedding light on their implications to business and trade secrets, and how they are shaping the future of AI governance.

### Counterfeits, Gray Market Goods, and Other Diversions

Organizing Committees: U.S. Trademark Law & Litigation and Anti-counterfeiting

Brand owners continue to be inundated with all manner of problematic products masquerading as genuine goods intended for the US market. Whether outright counterfeits, "gray market" goods diverted from other markets, or products otherwise sold without conforming to brand and safety standards, brand owners are frustrated, and the legal, regulatory, marketplace policy regimes are in many cases insufficient to efficiently tackle the problem. Panelists will explore the current state of the third-party marketplace on various platforms, decisions by US courts and approaches taken by regulatory agencies, and best practices for what brand owners can do to protect both their brands and consumers from unauthorized or unlawful products sales.

#### **Recent Developments in Third Party Litigation Funding**

Organizing Committees: U.S. Patent Litigation

Third-party litigation funding enables hedge funds and financial firms to invest in lawsuits in exchange for a share of any settlement or judgment. The practice of third-party litigation funding, particularly in patent cases, is experiencing significant growth, with annual estimates reaching up to \$5 billion. This trend has led to increased scrutiny from judges and policymakers, resulting in new rules, sanctions, and proposed legislation aimed at enhancing transparency and conflict identification, and addressing issues such as foreign government involvement in US court proceedings. Panelists will examine how companies, attorneys, and courts are navigating the changing landscape, including an overview of litigation funding, legal developments, and legislative proposals.

3:30PM 4:00PM **Break & IP Expo** 



### Tuesday, September 9

#### TIME FUNCTION

4:00PM 5:00PM **Concurrent Sessions** 

### **Legal Ethics During Deal Negotiations**

Organizing Committee: IP Licensing & Related Issues

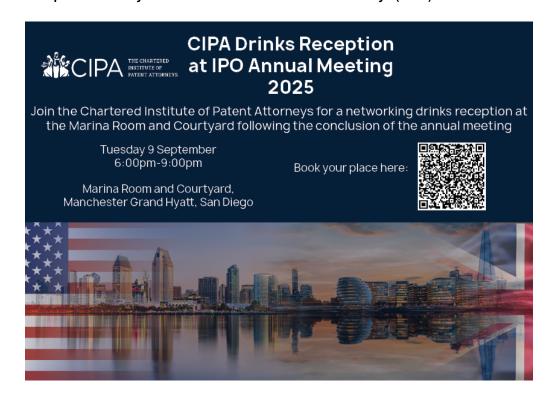
This session will address IP licensing scenarios that present legal ethics issues. Panelists will illustrate situations and issues that could occur during a licensing engagement and discuss the applicable rules of ethics. Issues to be discussed may include unintended receipt of the other party's confidential information, use of AI to draft license agreements, communications with represented parties, use of investigators to gather information from adversaries, and which state's rules apply in multijurisdictional practice. Speakers will also address when an attorney has a duty to report misconduct, duty of honesty, duty to disclose information, and duty of confidentiality.

### Trademark Enforcement in the Al Era: Litigation Strategies and Challenges

Organizing Committee: U.S. Trademark Law & Litigation

Al has ushered in new complexities for IP enforcement. This panel will address litigation challenges and practical enforcement strategies against IP infringements involving AI and automation, including trademark and publicity rights claims. Panelists will explore evidentiary hurdles, liability attribution, jurisdictional issues, and the continued effectiveness of traditional enforcement tools in an AI-driven environment. Topics will also include the risks and ethical considerations surrounding AI-generated legal briefs, enforcement strategies against AI-created logos that closely resemble protected marks, and why the use of AI cannot serve as a standalone defense. The panel will offer concrete guidance for litigators and brand owners navigating a legal landscape where AI increasingly plays a central role in both infringement and enforcement.

6:00PM Reception hosted by The Chartered Institute of Patent Attorneys (CIPA)







# **Artificial Intelligence Sessions**

# Copyright Cases and Controversies in the Al Litigation Landscape

Monday, September 8, 11:00am-12:00pm

Organizing Committee: Copyright and Related Rights

Litigation over copyright and related claims surrounding artificial intelligence dominated headlines in 2024. Despite the flurry of litigation, significant questions remain unanswered. 2025 is likely to bring some clarity to the legal status of AI, as courts tackle some of the thorniest unresolved legal questions. Cases are proceeding across many different jurisdictions and may take divergent paths on those issues. Panelists will explore the evolving landscape of litigation involving AI-generated works, fair use considerations, liability issues, and recent case law.

# The Intersection of AI and Patents from the Perspective of Previous USPTO Directors

Monday, September 8, 4:00-5:00pm

Hear from a panel of previous USPTO Directors about the intersection of AI and Patents. Topics to be discussed include the use of AI within the USPTO, use of AI tools to prosecute, AI as an inventor, and AI-generated prior art. Moderated by IPO President Krish Gupta (Dell Technologies), the panel includes Andrei Inacu (Sullivan & Cromwell LLP), Michelle Lee (Obsidian Strategies, Inc.), and Kathi Vidal (Winston & Strawn).

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## Navigating the Complexities of Al Trade Secrets and Litigation

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This session will explore the intricacies of Al-generated trade secrets, emphasizing the intricacies of these secrets, the mitigation of system risks, and the implementation of contractual safeguards. In addition, panelists will tackle the unique challenges and strategies involved in litigating Al trade secret cases, including legal frameworks, practical considerations, and dispute strategies for both plaintiffs and defendants. This presentation aims to equip professionals with the expertise needed to effectively manage and safeguard Al-related trade secrets.





# **Artificial Intelligence Sessions**

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# Trademark Enforcement in the Al Era: Litigation Strategies and Challenges

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# **Industrial Design Sessions**

# **Designs Around the World in 60 Minutes**

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This session will cover worldwide design law updates. Panelists will discuss the recently approved Design Law Treaty and its potential for harmonization in important areas, like grace periods and streamlining what can otherwise be labyrinthine requirements in some countries. They will also consider so-called "Schedule A" cases in the US: design-patent infringement lawsuits against multiple defendants named under seal. Speakers will cover recent changes to the EU-wide design-protection system. Finally, they will provide an update on China's implementation of its new design patent laws and examination guidelines, particularly examination of partial designs.

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## My Company Was Ordered to Destroy the Goods. . . Now What?

Tuesday, September 9, 1:00-2:00pm

Organizing Committees: Industrial Designs, ITC, and Green IP

In the US, an order from the ITC or the courts may require destruction of goods. Outside the US, enforcement may be carried out at the border by customs. What options are available to the recipient of such an order? This panel will explore types of ITC exclusion orders and border enforcement and address recent case law, as appropriate. They will also explore options for destruction, including "green" solutions.





# **Patent and Trade Secret Sessions**

## **Recent Patent and Trademark Case Law Update**

Sunday, September 7, 5:00-6:00pm

This session will examine the important IP developments of the last 9 months.

## Recent (Patent) Developments at the USPTO

Monday, September 8, 9:15-10:15am

Organizing Committees: U.S. Patent Office Practice

This session will explore recent changes at the USPTO affecting patent application examination. Speakers will provide an overview of the latest developments and emerging best practices for patent owners and professionals. Panelists will also share insights about the impact of these changes, potential pitfalls, and strategic considerations for efficiently navigating the evolving examination landscape.

## The Newly Expanding Domestic Industry Requirement

Monday, September 8, 11:00am-12:00pm

Organizing Committees: U.S. International Trade Commission

The Federal Circuit's landmark March 2025 opinion in *Lashify v. ITC* upended decades of ITC practice and precedent, expanding the scope of investments and activities that may be utilized to satisfy the ITC's threshold "domestic industry requirement." This decision came shortly after another domestic industry-related Federal Circuit ruling in *Wuhan Healthgen v. ITC*. This session will summarize these cases and address the impact of these decisions on Section 337 investigations at the ITC, including whether they have led to (or may lead to) an increase in ITC cases and how litigants and practitioners have changed their strategies and tactics in response. And because *Lashify* was the first case where the Federal Circuit applied the Supreme Court's 2024 decision in *Loper Bright Enterprises v. Raimondo* to revisit ITC statutory interpretation, the panel will also address how *Loper Bright* may impact other areas of ITC practice.

## **Protecting Innovation in the Global Community**

Monday, September 8, 2:15-3:15pm

Organizing Committees: DEI and US Patent Office Practice

This session will focus on the importance of cultural awareness in cross-cultural IP engagements, and the role of inclusive practices in building a robust patent portfolio. Speakers will discuss best practices for building an international patent portfolio, as well as the cross-border and cross-cultural best IP business practices when there are language barriers, legal and customs barriers, varying legal norms, and differing territorial requirements and norms among and between parties.

# A Discussion of the Current Patent and Trade Secret Landscape in China and India

Monday, September 8, 2:15-3:15pm

Organizing Committees: Asian Practice and Trade Secrets

It can be difficult to make decisions related to patent and trade secret matters in China and India if you do not have a basic understanding of the legal landscape in these countries. With respect to China, the first patent laws were passed in the 1980's and currently China is on the 4th Revision of the Patent Law. The Trade Secret laws of China were first passed with the promulgation of the Anti-Unfair Competition Law in 1993. The IP laws in China have evolved significantly in the last few decades. In addition, India has moved to the forefront in the world as supply chains have moved from China in the current economic climate. Although India's IP laws are much older than China, India's laws continue to evolve. This session will provide a basic knowledge of the history and explore the current legal landscape, including enforcement issues, in China and India.





# **Patent and Trade Secret Sessions**

# The Intersection of AI and Patents from the Perspective of Previous USPTO Directors

Monday, September 8, 4:00-5:00pm

Hear from a panel of previous USPTO Directors about the intersection of Al and Patents. Topics to be discussed include the use of Al within the USPTO, use of Al tools to prosecute, Al as an inventor, and Al-generated prior art. Moderated by IPO President Krish Gupta (Dell Technologies), the panel includes Andrei Inacu (Sullivan & Cromwell LLP), Michelle Lee (Obsidian Strategies, Inc.), and Kathi Vidal (Winston & Strawn).

# The Role of Patents in Pharmaceutical Innovation, Drug Pricing, and Market Exclusivity

**Tuesday, September 9, 9:15-10:15am** 

Organizing Committees: Pharmaceutical & Biotechnology Issues, Latin American Practice

This panel will address pharmaceutical patents and their role in innovation, drug pricing, and market exclusivity. Drawing on legal frameworks, economic data, and case studies, the discussion will clarify the nuanced relationship between intellectual property protection and public health outcomes. The panel aims to provide a balanced perspective that underscores the importance of robust patent systems for sustaining pharmaceutical innovation while addressing concerns about accessibility and affordability.

# **Evolution of PTAB Practice: Rescission of 2022 Discretionary Denials Memorandum, Interim Guidance, & Other Updates**

Tuesday, September 9, 11:00am-12:00pm

Organizing Committee: U.S. Post-Grant Patent Office Practice

Over the past several months, the USPTO has seen a significant policy shift with respect to PTAB practice. This panel will discuss the changing landscape of post-grant proceedings and discretionary denials. Speakers will discuss the impact on discretionary denials, the Fintiv factors, compelling merits, Sand/Sotera-type stipulations, ITC proceedings, and trial dates. Under the new framework, facts that were dispositive previously have returned to being mere factors for the Board to consider. They will also discuss the newly instituted bifurcated processes for institution decisions, the three-judge discretionary denials panel, newly allowed briefs for patent owners and petitioners, and how practitioners and clients can navigate these policies.

# Navigating the Complexities of Al Trade Secrets and Litigation

Tuesday, September 9, 11:00am-12:00pm

Organizing Committees: AI, Data & New Emerging Tech and Trade Secrets

This session will explore the intricacies of Al-generated trade secrets, emphasizing the intricacies of these secrets, the mitigation of system risks, and the implementation of contractual safeguards. In addition, panelists will tackle the unique challenges and strategies involved in litigating Al trade secret cases, including legal frameworks, practical considerations, and dispute strategies for both plaintiffs and defendants. This presentation aims to equip professionals with the expertise needed to effectively manage and safeguard Al-related trade secrets.





# **Patent and Trade Secret Sessions**

# **Double Trouble! An International Perspective on Divisional Practice and Double Patenting**

Tuesday, September 9, 1:00-2:00pm

Organizing Committee: International Patent Law & Trade, Canadian Practice, Asian Practice, and US Patent Office Practice

This session will cover divisional practice, continuation practice and double patenting in jurisdictions that have recent developments in their domestic law on these issues. Panelists will focus on jurisdictions such as Europe, Canada, China, Mexico and the US, specifying the challenges that applicants are facing in each jurisdiction and providing an overview of possible solutions. For a patent owner it is crucial to have a broad protection of their inventions and thus, understanding the double patenting rules and the challenges that divisionals are facing throughout the world allows them to tailor an adequate global filing and prosecution strategy from the beginning.

## Recent Developments in Third Party Litigation Funding

Tuesday, September 9, 2:30-3:30pm

Organizing Committees: U.S. Patent Litigation

Third-party litigation funding enables hedge funds and financial firms to invest in lawsuits in exchange for a share of any settlement or judgment. The practice of third-party litigation funding, particularly in patent cases, is experiencing significant growth, with annual estimates reaching up to \$5 billion. This trend has led to increased scrutiny from judges and policymakers, resulting in new rules, sanctions, and proposed legislation aimed at enhancing transparency and conflict identification, and addressing issues such as foreign government involvement in US court proceedings. Panelists will examine how companies, attorneys, and courts are navigating the changing landscape, including an overview of litigation funding, legal developments, and legislative proposals.

## **Legal Ethics During Deal Negotiations**

Tuesday, September 9, 4:00-5:00pm

**Organizing Committee:** IP Licensing & Related Issues

This session will address IP licensing scenarios that present legal ethics issues. Panelists will illustrate situations and issues that could occur during a licensing engagement and discuss the applicable rules of ethics. Issues to be discussed may include unintended receipt of the other party's confidential information, use of AI to draft license agreements, communications with represented parties, use of investigators to gather information from adversaries, and which state's rules apply in multijurisdictional practice. Speakers will also address when an attorney has a duty to report misconduct, duty of honesty, duty to disclose information, and duty of confidentiality.

CLE: IPO will apply for ethics credit for this session.





# **Trademark & Copyright Sessions**

## **Recent Patent and Trademark Case Law Update**

Sunday, September 7, 5:00-6:00pm

This session will examine the important IP developments of the last 9 months.

# **Navigating the 2025 USPTO Trademark Changes**

Monday, September 8, 9:15-10:15am

Organizing Committee: U.S. Trademark Office Practice

This session will focus on navigating the 2025 USPTO trademark changes, including strategic approaches to the new fee structures, Goods & Services ID Manual optimization, and e-filing system mastery. Panelists will deliver actionable tips to help you minimize costs, avoid surcharges, and streamline your trademark filings in the evolving USPTO landscape. Whether you're struggling with describing emerging technology offerings or seeking more predictability in your trademark budget, you'll gain valuable insights to immediately enhance your practice and client service. Don't miss this opportunity to stay ahead of USPTO changes while learning cost-effective strategies.

## Copyright Cases and Controversies in the Al Litigation Landscape

Monday, September 8, 11:00am-12:00pm

Organizing Committee: Copyright and Related Rights

Litigation over copyright and related claims surrounding artificial intelligence dominated headlines in 2024. Despite the flurry of litigation, significant questions remain unanswered. 2025 is likely to bring some clarity to the legal status of AI, as courts tackle some of the thorniest unresolved legal questions. Cases are proceeding across many different jurisdictions and may take divergent paths on those issues. Panelists will explore the evolving landscape of litigation involving AI-generated works, fair use considerations, liability issues, and recent case law.

# A Leap of (Bad) Faith: Dealing with Trademark Pirates

Monday, September 8, 4:00-5:00pm

Organizing Committee: International Trademark Law & Practice

This session will focus on developments in the U.S., the European Union and China relating to bad faith trademark filings. Panelists will address issues such as: best practices for recovering pirated marks, recent developments in pirate practices, registry responses to fraudulent behavior (the use of borrowed attorney credentials), legislative initiatives, innovations in judicial practice (the use of unfair competition law) and other strategies adopted by trademark owners. Additionally, a chief IP counsel's perspective will be provided on important issues to in-house counsel.

# Global Trademark Horizons 2025: Navigating the New Landscape in the US, the European Union, and China

Tuesday, September 9, 9:15-10:15am

Organizing Committee: International Trademark Law & Practice

Stay ahead of the curve with this essential update on trademark practice developments across three vital jurisdictions. Panelists will decode recent legislative changes, enforcement trends, and strategic opportunities in the US, the European Union, and Chinese trademark systems. Leave equipped with innovative approaches to protect and leverage your trademark assets in these rapidly changing markets.





# **Trademark & Copyright Sessions**

## Feel The Beat Of IP: Lessons in Leadership from Taylor Swift

Tuesday, September 9, 1:00-2:00pm

Organizing Committees: Leadership Development, Women in IP, and Copyright

In sync with the theme of World IP Day 2025, "IP and music: Feel the beat of IP," this program celebrates the music mogul, Taylor Swift, a transformative force in the music industry through her musical genius, but also the Fearless enforcement of her intellectual property rights. This includes the protection of her name, image, and Reputation through trademark enforcement, unique approaches to enforcing her copyrights for Evermore when her label attempted to sell her catalog of songs, which had the artist seeing Red. By enlisting the help of the Swiftie fan base to change the way digital streaming platforms compensate musicians for their creative works, she revealed her leadership style as an authentic leader who values creativity and innovation and encourages women to stand up for their rights.

## Counterfeits, Gray Market Goods, and Other Diversions

Tuesday, September 9, 2:30-3:30pm

Organizing Committees: U.S. Trademark Law & Litigation and Anti-counterfeiting

Brand owners continue to be inundated with all manner of problematic products masquerading as genuine goods intended for the US market. Whether outright counterfeits, "gray market" goods diverted from other markets, or products otherwise sold without conforming to brand and safety standards, brand owners are frustrated, and the legal, regulatory, marketplace policy regimes are in many cases insufficient to efficiently tackle the problem. Panelists will explore the current state of the third-party marketplace on various platforms, decisions by US courts and approaches taken by regulatory agencies, and best practices for what brand owners can do to protect both their brands and consumers from unauthorized or unlawful products sales.

# Trademark Enforcement in the Al Era: Litigation Strategies and Challenges

Tuesday, September 9, 4:00-5:00pm

Organizing Committee: U.S. Trademark Law & Litigation

Al has ushered in new complexities for IP enforcement. This panel will address litigation challenges and practical enforcement strategies against IP infringements involving Al and automation, including trademark and publicity rights claims. Panelists will explore evidentiary hurdles, liability attribution, jurisdictional issues, and the continued effectiveness of traditional enforcement tools in an Aldriven environment. Topics will also include the risks and ethical considerations surrounding Al-generated legal briefs, enforcement strategies against Al-created logos that closely resemble protected marks, and why the use of Al cannot serve as a standalone defense. The panel will offer concrete guidance for litigators and brand owners navigating a legal landscape where Al increasingly plays a central role in both infringement and enforcement. CLE: IPO will apply for partial ethics credit for this session.





IPO is offering three interactive workshops this year during the extended lunch time frame on Monday, September 8. There is time for attendees to enjoy their meal prior to attending the workshops. The IP Expo will remain open during the workshop hours for those who do not wish to attend a workshop.

Note: Continuing Legal Education (CLE) credit will not be offered for the workshops.

### Chief IP Counsel in Box Refresh

Monday, September 8, 1:00-2:00pm

Organizing Committee: Corporate IP Management & Operations

The Chief IP Counsel in Box refresh aims to ensure that the tool remains relevant and useful in the rapidly changing landscape of IP management. By incorporating the latest tools, technologies, and best practices, CIPC In a Box will help organizations navigate the rapidly changing landscape of IP management.

## **Bridging Borders: Best Practices in Global Patent Drafting**

Monday, September 8, 1:00-2:00pm

Organizing Committees: Patent Agents, US Patent Office Practice, European Practice

Drafting patent applications for global protection requires more than just technical precision, it demands a strategic approach tailored to different legal systems. This session will provide best practices for drafting global applications, covering claim strategies, jurisdictional differences, and techniques to avoid common pitfalls that may limit enforceability and scope. Conflicting requirements between EP and US will also be addressed.

# What Can Outside Counsel Do Better & Differently to Support Large and Small IP Departments

Monday, September 8, 1:00-2:00pm

Organizing Committee: Small/Micro Company & Law Firm

This session will explore how outside counsel can tailor their approach to meet the distinct needs of both large and small IP legal departments. Panelists will discuss expectations vs. realities in areas like cost efficiency, strategic guidance, responsiveness, and business alignment. Topics will include how outside counsel can add value beyond legal expertise, such as providing proactive risk assessments, invention generation & harvesting, suggesting patent strategy modifications, streamlining communication, and leveraging technology to enhance efficiency. The discussion will offer practical insights into fostering stronger partnerships, improving collaboration, and ensuring outside counsel delivers targeted, impactful support that aligns with the specific challenges of IP teams, regardless of size.



# **Networking Events**

Networking events are an important part of what makes the IPO Annual Meeting so special. By participating in the following networking events, you will create new connections and build relationships that last.

## **Networking Event**

hosted by IPO's Diversity, Equity & Inclusion and Women in IP Law Committees

### Sunday, September 7, 1:00-2:00pm

This event will provide opportunities for attendees to learn more about IPO's Diversity, Equity & Inclusion Committee and its Resource Groups and IPO's Women in IP Law Committee. Learn what the committees has been working on and how to get involved. Advance registration is required. Space is limited.

Sponsored in part by: RNA Law

## **Welcome Reception**

### Sunday, September 7, 6:00-8:00pm

Renew acquaintances and make new friends by attending the Welcome Reception immediately following the opening session on the pool deck at the Manchester Grand Hyatt Hotel. Open to all registered attendees.

### Fun Run/Walk

### Monday, September 8, 6:15-7:30am

Join colleagues for a guided 5K fun run or 3K walk around downtown Chicago. All skill levels welcome. This is not a race. IPO will provide a grab-and-go breakfast. Advance registration required. Space is limited.

Sponsored by: Banner & Witcoff

## IP Expo Hall

### Monday-Tuesday, September 8-9

The IP Expo Hall is your go-to destination to discover innovative solutions to your needs. Breakfast, coffee breaks, and lunches will be served in the IP Expo Hall.

### **IP Hub**

### Monday-Tuesday, September 8-9

The IP Hub, located in the IP Expo Hall, will feature short presentations during breaks for attendees to learn more about hot topics, products and resources. Presentations will be listed in the program.

### **Breakfast & Breaks**

### Monday-Tuesday, September 8-9

Breakfast and coffee breaks will be held in the IP Expo during the meeting. The IP Expo is open to all registered attendees to greet one another, exchange ideas, relax, and grab food and drinks.

Monday Breakfast and Breaks Sponsored by: Leydig, Voit & Mayer, Ltd.

### Lunches

### Monday-Tuesday, September 8-9

Lunch will be served a la carte in the IP Expo Hall. Attendees can join colleagues to network and exchange ideas or grab lunch and head to their room for a quick conference call. Lunch is open to all registered attendees.

# Special Event: California Dreaming Beach Party

### Monday, September 8, 6:30-9:30pm

Annual Meeting attendees are invited to attend a dinner reception at Fit Social on Mission Beach. Grab food and drinks and watch the sunset over the Pacific Ocean while networking with peers, playing in beach games, and listening to live music.



Transportation provided between the Manchester Grand Hyatt Hotel and the Beach House. Buses will begin departing the hotel at 6:15pm. The last bus will return to the hotel by 10:00pm.

Attire: Beach casual – bring layers as it could get chilly at night. Some areas of the venue are on the sand. Wear comfortable shoes.



# **Registration Form**

Name		Title (i.e., Partner, VP)			
Organization					
Address					
City			ZIP	Country	
Phone	Email				
List each of the states you're requ	uesting CLE credit for _				
Fees Enter applicable rate and fees 1. Annual Meeting Registran		and total below.			
MEMBER TYPE	by July 31, 2025	August 1 to September	er 5, 2025	after September 5, 2025	
IPO Member	\$1,200	\$1,400		\$1,600	
Non-Member	\$2,400	\$2,800		\$3,000	
Goverment/Academic/Emeritus No other discounts applies	\$850	\$850		\$850	
IPO Member Group Discount	\$850	\$850		N/A	
Guest Pass	\$250/person	\$250/person		\$250/person	
Non-Member S	\$ \$ \$	Guest Pass Guest(s) Name(s)	\$		
IPO Member Group Rate*	S	_			
2. I have read and agree to TOTAL AMOUNT DUE:	o IPO's Meeting Police	cies.			
Method of Payment Wire (contact meetings@ipo.occ Credit Card (Registrations ser		slude credit card account ir	nformation)		
American Express	MasterCard	Visa	Discover		
Card #		Exp. Date		Security Code	
Cardholder Name (print)	Date				
Signature					

Registration fees include: All education sessions; CLE Credit to applicable states; networking luncheons, breakfasts, and breaks on Monday and Tuesday (Sept. 8-9, 2025); Sunday Welcome Reception (Sept. 7, 2025); Monday Evening Reception (Sept. 8, 2025), and access to the IP Expo Hall. IPO does not provide a refund if an attendee chooses not to participate in any of the functions included with their registration fees.

\*IPO Member Group Discount: Any IPO member organization that pays for five or more employees to attend the annual meeting will receive a rate of \$850 per registrant. No other discounts apply.

Return form to meetings@ipo.org

Payment must be received with a completed registration form. Forms received with payment will be processed within one business day. Once payment is processed, a confirmation email will be sent to the email provided above. Refer to the IPO Annual Meeting website for meeting and cancellation policies. By submitting this form, you agree that you have read IPO's meeting and cancellation policies as noted on our website.

Questions? Visit ipo.org or call +1 202-507-4500.

