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SEPT. 16

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BE SURE TO ATTEND YOUR IPO COMMITTEE BUSINESS MEETING. Check Times >>

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IPOVIRTUAL ANNUALMEETING SEPT. 21-24, 2020





ANNUAL MEETING

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···> ANNUAL MEETING

We are looking forward to bringing our members together in a new and innovative way this year for the 2020 Virtual Annual Meeting on a secure and engaging virtual platform.

The IPO Annual Meeting offers a mix of educational programs featuring leaders in the IP industry, committee meetings, networking opportunities, exhibits, and more. This must-attend event brings together IP professionals from around the world to discuss strategies, trends, and best practices. More than 30 education sessions will be offered on patents, trademarks, copyrights, industrial designs, and – new this year – operations. In addition to the sessions planned by IPO's Program Committee, several sessions are being organized by IPO's Standing IP Committees. Organizing committees are noted in the session descriptions.

All sessions will be available on-demand for attendees to view anytime, anywhere. In the session descriptions that begin on page 8, IPO indicates which sessions will be live and on-demand as well as just on-demand. Dates and times for the live sessions will be announced in the coming weeks.

In addition to excellent educational sessions, IPO's annual meeting is also known for its networking opportunities. We have designed the program with this in mind. Attendees will have the ability to reconnect with friends and build new connections through one of our many networking opportunities:

- Themed Breaks and Gatherings
- Workshops hosted by IPO Committees
- Networking Receptions
- Women in IP Presentation and Networking
- Virtual Fitness
- Virtual IP Expo Hall

CONNECT

ENGAGE

PROGRAM COMMITTEE

LEADERSHIP:

CHAIR:

Steve Caltrider, Eli Lilly and Co.

VICE CHAIR FOR PATENTS:

Scott Barker, Micron Technology, Inc.

VICE CHAIR FOR TRADEMARKS:

Colette Durst, 3M Innovative Properties Co.

OFFICER IN CHARGE:

Karen Cochran, Shell Oil Company

MEMBERS:

Jacqueline M. Allshouse-Hutchens, Procter & Gamble Co. Nick Aries, Bird & Bird LLP Laura Caponi, Bristol-Myers Squibb Company Alex Christian, General Mills, Inc. Shruti Costales, HP Inc. Adrian Cyhan, Dinsmore & Shohl LLP Liam Evans, Cantor Colburn LLP Jenny Greisman, IBM Corp. James Hallenbeck, Schwegman Lundberg & Woessner, P.A. Lisa Jakob, Merck & Co Inc. Joshua Jarvis, Foley Hoag LLP Michael Kahn, Akin Gump Strauss Hauer & Feld LLP Elizabeth Lester, Equifax Inc. Roland McAndrews, Bookoff McAndrews PLLC Scott Pojunas, Google Inc. Valerie Verret, Exxon Mobil Corp.



···> STANDING IP COMMITTEES

\cdots COMMITTEE BUSINESS MEETINGS

BUSINESS AND PROFESSIONAL DIVISION

Corporate IP Management & Operations Diversity & Inclusion Next Generation Leaders Women in IP Law

COPYRIGHT DIVISION

Copyright & Anti-Piracy Open Source

INTERNATIONAL IP LAW & PRACTICE DIVISION

Artificial Intelligence & Other Emerging Technologies Asian Practice Canadian Practice European Practice International Patent Law & Trade International Trademark Law & Practice Latin American Practice Standards Setting Trade Secrets

LITIGATION AND DISPUTE **RESOLUTION DIVISION**

Damages & Injunctions Patent Litigation U.S. International Trade Commission

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PATENT DIVISION

Industrial Designs Patent Licensing Patent Search Pharmaceutical & Biotechnology Issues Software Related Inventions U.S. Patent Law U.S. Patent Office Practice U.S. Post-Grant Patent Office Practice

TRADEMARK DIVISION

Anti-Counterfeiting U.S. Trademark Law U.S. Trademark Office Practice

THE CORNERSTONE OF THE ASSOCIATION

visit ipo.org/committees.

COMMITTEE BUSINESS **MEETINGS**

Virtual Annual Meeting. Refer to ipo.org/AM2020 for

SEE THE NEXT PAGE FOR COMMITTEE MEETING TIMES Many of IPO's Standing IP Committees will hold Business Meetings preceding the Virtual Annual Meeting on Wednesday, September 16.

Refer to ipo.org/AM2020 for the most upto-date list of committees hosting meetings. Meetings are open to registered attendees of the annual meeting. You do not have to be a member of the committee to attend.

IPO VIRTUAL ANNUAL MEETING SEPT. 21-24, 2020





ENGAGE

WEDNESDAY, SEPTEMBER 16

10:00AM-11:00AM ET

- Al & Other Emerging Technologies
- Asian Practice
- International Patent Law & Trade

12:00PM-1:00PM ET

- Corporate IP Management & Operations
- European Practice
- Standards Setting
- U.S. Post Grant Patent Office Practice
- Women in IP Law

2:00PM-3:00PM ET

- Damages & Injunctions
- Diversity & Inclusion
- Next Generation Leaders
- Patent Licensing
- Pharmaceutical & Biotechnology Issues
- Software Related Inventions
- Trade Secrets
- U.S. Patent Law

4:00PM-5:00PM ET

- Anti-Counterfeiting
- Canadian Practice
- Copyright & Anti-Piracy
- Industrial Designs
- International Trademark Law & Practice
- U.S. Patent Office Practice
- U.S. Trademark Law



Specific dates/times for sessions will be announced soon. All sessions will be available on-demand in addition to those that will be offered live.

ET	MONDAY, SEPTEMBER 21	TUESDAY, SE	EPTEMBER 22	ET	WEDNESDAY, SEPTEMBER 23	
8:00 AM		INTERNATIONAL NETWORKING:	8:00 AM			
8.00 AM		\sim Coffee, tea and cocktails γ				8:30 AM
8:30 AM	& VIEW ON-DEMAND SESSIONS			9:00 AM	VISIT THE IP EXPO & VIEW ON-DEMAND SESSIONS	
9:00 AM		I-DEMAND SESSIONS VISIT THE IP EXPO & VIEW ON-DEMAND SESSIONS	9:30 AM			
9:30 AM			10:00 AM			
10:00 AM			10:30 AM			
10:30 AM	HOW TO NAVIGATE THE VIRTUAL PLATFORM		11:00 AM	INTERACTIVE WORKSHOPS: Effective Communication Between In-house and Outside (How to be a Better Ally for D&I		
11:00 AM	GENERAL SESSION: Welcome & Keynote Address by Heads of the U.S. Patent and	CONCURRENT SESSIONS: Patents: Managing a Patent Portfolio Trademarks/Copyrights: Smart Brand Strategies		11:30 AM	NETWORKING COFFEE BREAK	
11:30 AM	Trademark Office, European Patent Office and Japan Patent Office	Industrial Design	s: Patented Designs trics and Analytics	12:00 PM	WOMEN IN IP PRESENTATION	
				12:30 PM	AND NETWORKING	
12:00 PM	NETWORKING COFFEE BREAK	NETWORKING	COFFEE BREAK	1:00 PM		
12:30 PM	Patents: Case Law Update	INTERACTIVE WORKSHOP:	GENERAL SESSION	1:30 PM	GENERAL SESSION Ethics	
1:00 PM	Trademarks/Copyrights: Case Law Update Industrial Designs: Design Rights Operations: Managing a Distributed Workforce	Lessons in Leadership	IP and Commercial Deals	2:00 PM	NETWORKING COFFEE BREAK	
1:30 PM	NETWORKING COFFEE BREAK		COFFEE BREAK	2:30 PM	CONCURRENT SESSIONS: Patents: Sovereign Vis-à-vis Private IP Rigl	
2:00 PM	GENERAL SESSION	GENERA	LSESSION	·	Trademarks/Copyrights: Infringement or Fair Industrial Designs: Protecting Designs	
2:30 PM	Crisis Resistant IP Strategies	Speaking to	the C-Suite	3:00 PM	Operations: Automating IP Operations	
3:00 PM						
3:30 PM	VISIT THE IP EXPO	VISIT TH	Ε ΙΡ ΕΧΡΟ	3:30 PM	VISIT THE IP EXPO	
4:00 PM			-DEMAND SESSIONS	4:00 PM	& VIEW ON-DEMAND SESSIONS	
4:30 PM				4:30 PM		
5:00 PM				5:00 PM	CLOSING RECEPTION	
5:30 PM	Sponsored by: Schwegman Lundberg & Woessner P.A.				Sponsored by: CCPIT Patent & Trademark Law Offic	
6:00 PM				6:00 PM		

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ENGAGE

ER 23 THURSDAY, SEPTEMBER 24 VISIT THE IP EXPO IONS & VIEW ON-DEMAND SESSIONS CONCURRENT SESSIONS: Patents: Legal Issues Association with Sharing IP Outside Counsel Trademarks/Copyrights: Global Enforcement **Operations:** Roles in Legal Departments NETWORKING COFFEE BREAK EAK ION CHIEF IP COUNSEL NETWORKING (by invitation only) CONCURRENT SESSIONS: Patents: E-signatures Patents: Litigation & Transactions Trademarks/Copyrights: Global Clearance Strategies NETWORKING COFFEE BREAK EAK **NS:** e IP Rights t or Fair Use CONCURRENT SESSIONS: Patents: PTAB Trials and Appeals esigns Trademarks/Copyrights: Trademark Licensing rations **GENERAL SESSION:** Closing & Keynote Address by Poppy Crum, Dolby Laboratories IONS w Office IPO.ORG/AM2020 7 LEARN

•••> GENERAL SESSIONS

HOW TO DEVELOP AND IMPLEMENT A CRISIS-RESISTANT IP STRATEGY

AVAILABLE LIVE AND ON-DEMAND

Monday, September 21 | 2:00-3:00pm ET

This session will address the impacts of a crisis on all facets of IP management. Speakers will discuss how to design and organize an IP portfolio to have built-in priority and value rankings to ensure that the highest value assets do not go unattended during a crisis; how to ensure that client services, teamwork, and collaboration do not change; and whether to and how to modulate strategy, approach, and expenses during active litigation when a crisis hits.

MODERATOR:

Michael Kahn, Akin Gump Strauss Hauer & Feld LLP

SPEAKERS:

Krish Gupta, Dell Technologies Matthew Jorgenson, Boston Scientific Corp. Cynthia Vreeland, Wilmer Cutler Pickering Hale and Dorr, LLP

THE INTERSECTION BETWEEN INTELLECTUAL PROPERTY AND COMMERCIAL DEALS AVAILABLE LIVE AND ON-DEMAND

Tuesday, September 22 | 12:30-1:30pm ET

This session will provide practical tips on IP considerations to analyze and implement in various commercial deals. Speakers will discuss what the main IP considerations are, how different departments interact on commercial deals that could affect IP matters, and share best practices.

MODERATOR:

David Kappos, Cravath, Swaine & Moore LLP

SPEAKERS:

Christina Huang, Faegre Drinker Biddle & Reath LLP Elisabeth Jozwiak, Dow Chemical Co.

SPEAKING TO THE C-SUITE, CHIEF IP COUNSEL IN A BOX, AND THE CORPORATE IP MANAGEMENT SURVEY RESULTS AVAILABLE LIVE AND ON-DEMAND

Tuesday, September 22 | 2:00-3:00pm ET

The goal of any Chief IP Counsel is to procure and leverage protection for commercial innovation while also effectively operating as a fiduciary for the company as a whole. There are several skills that must be mastered in order to excel in advising the C-Suite or operating within it. This session will cover practical tips, best practices, and benchmarking information useful to Chief IP Counsel.

ORGANIZING COMMITTEE(S):

Corporate IP Management & Operations

MODERATOR:

Arvie J Anderson, Eli Lilly and Co.

SPEAKERS:

Laura Caponi, Bristol-Myers Squibb Company Brian Dorini, InterDigital Holdings, Inc. Daniel Enebo, Cargill Incorporated Richard Lucas, WKC Global Ltd.

FTHICS

ETHICAL AND MANAGEMENT CHALLENGES OF A DISTRIBUTED WORKFORCE AVAILABLE LIVE AND ON-DEMAND

Wednesday, September 23 | 2:00-3:00pm ET

This session will address ethical and management challenges of a distributed workforce, including data security; ethical issues associated with working from home; new legal issues that attorneys are having to address and may not be well versed in; and rule-making developments related to CLE/bar dues requirements.

KEYNOTE SPEAKERS



ANTÓNIO CAMPINOS PRESIDENT, EUROPEAN PATENT OFFICE Monday, September 21 11:00am-12:00pm ET

In his role as the Under Secretary of Commerce for Intellectual António Campinos took up office as the President of the European Patent Office (EPO), an international organisation Property and Director of the United States Patent and with 38 member states, on 1 July 2018. With nearly 7 000 staff, Trademark Office (USPTO), Andrei Iancu provides leadership he leads one of the largest public service institutions in Europe. and oversight to one of the largest intellectual property offices in the world, with more than 12,000 employees. He also serves as Headquartered in Munich with offices in Berlin, Brussels, The Hague and Vienna, the EPO was founded with the aim of the principal advisor to the Secretary of Commerce on domestic and international intellectual property policy matters. Prior to strengthening co-operation on patents in Europe. Through the EPO's centralised patent granting procedure, inventors are able joining the USPTO, Mr. lancu was the Managing Partner at to obtain high-quality patent protection in up to 43 countries, Irell & Manella LLP, where his practice focused on intellectual covering a market of some 700 million people. Prior to the property litigation. Mr. lancu has also taught patent law at the appointment as President of the EPO, António Campinos was UCLA School of Law, and has written and spoken publicly on a the Executive Director of the European Union Intellectual variety of intellectual property issues. Prior to his legal career, Property Office (EUIPO) in Alicante/Spain from 2010 until Mr. lancu was an engineer at Hughes Aircraft Company. Mr. June 2018 lancu holds a J.D. from the UCLA School of Law. He also has a M.S. in mechanical engineering and a B.S. in aerospace engineering, both from UCLA. Mr. lancu was born in Bucharest, Romania. He has lived in the United States since the age of 12. He and his wife, Dr. Luiza C. lancu, have two children. Ariella and Robert.



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MODERATOR:

Phyllis Turner-Brim, Starbucks Coffee Company

SPEAKERS:

Will Covey, US Patent & Trademark Office Prof. David Hricik, Mercer University School of Law



ANDREI IANCU UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND DIRECTOR UNITED STATES PATENT AND TRADEMARK OFFICE Monday, September 21 11:00am-12:00pm ET



•••> GENERAL SESSIONS





KASUTANI TOSHIHIDE COMMISSIONER, JAPAN PATENT OFFICE Monday, September 21 11:00am-12:00pm ET

Kasutani Toshihide assumed the position of Commissioner of the Japan Patent Office (JPO) on July 20, 2020. He manages JPO operations and oversees Japan's policy on patents, trademarks, and design rights. Through his work experience at Ministry of Economy, Trade and Industry (METI) and the Prime Minister's Cabinet Office, Mr. Kasutani has served in many roles and has been mainly engaged in planning, designing and implementing industrial policies. In recent years, Mr. Kasutani has promoted to help Japanese Industry accelerate the use of AI and IoT aiming to respond to the Fourth Industrial Revolution. He has also introduced a system to prevent illegally acquired data distribution to promote data utilization. He has also set up a regulatory sandbox to bring innovation-led growth. Mr. Kasutani holds a Bachelor degree from the University of Tokyo's Faculty of Law and a Master's from the Harvard Business School.

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POPPY CRUM, PHD NEUROSCIENTIST AND TECHNOLOGIST Thursday, September 24 2:30-3:30pm ET

Poppy Crum is the Chief Scientist at Dolby Laboratories and an Adjunct Professor at Stanford University. At Dolby, she is responsible for integrating neuroscience and sensory data science into algorithm design, technological development, and technology strategy. At Stanford, her work focuses on the impact and feedback potential of immersive environments, such as augmented and virtual reality, on neuroplasticity and learning. She is on a mission to build technologies that best leverage human physiology to enhance our experiences and how we interact with the world.

LESSONS IN LEADERSHIP FROM CHIEF IP COUNSEL AVAILABLE LIVE AND ON-DEMAND Tuesday, September 22 | 12:30pm-1:30pm ET

Leaders will provide practical tips from their experience, particularly focusing on what leadership is, how to achieve leadership success, what does success look like, different types of leaders and leadership styles including leading up and down, how to create and effectively lead a diverse team, productivity and time management tips as an IP Leader, how to recognize next generation leaders, how to budget and manage costs, and more.

EFFECTIVE COMMUNICATION BETWEEN IN-HOUSE AND OUTSIDE COUNSEL – TEAMING FOR SUCCESS AVAILABLE LIVE AND ON-DEMAND Wednesday, September 23 | 10:30am-11:30am ET

This session will explore the myriad challenges that attorneys face in our industry when dealing with complex legal and technical subject matter, as told from the perspectives of in-house lawyers, outside counsel, and neutral adjudicators. The panel will discuss practical methods that work and lessons learned from those that don't, including commentary on adapting to today's legal work environments.

HOW TO BE A BETTER ALLY FOR DIVERSITY & INCLUSION AVAILABLE LIVE AND ON-DEMAND

Wednesday, September 23 | 10:30am-11:30am ET

In this workshop, the speakers will discuss how every individual in the legal profession can be an ally and actively support D&I. This workshop will focus on providing practical tips on how to actively support D&I efforts within law firms and corporate legal departments regardless of your gender or race and will include discussion of how to utilize IPO's *Practical Guide to Diversity & Inclusion in the Legal Profession* to maximize those efforts.







CONNECT

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ORGANIZING COMMITTEE(S):

Next Generation Leaders and Women in IP Law

MODERATOR:

Kirsten Donaldson, The Donaldson Law Group

SPEAKERS:

Laurie Hill, Genentech, Inc. Jennifer Johnson, DuPont Judy Yee, Microsoft Corp.

ORGANIZING COMMITTEE(S):

Patent Litigation and Corporate IP Management & Operations

ORGANIZING COMMITTEE(S):

Diversity & Inclusion

al SPEAKERS:

Carlyn Burton, Osha Liang, LLP Karen Cochran, Shell Oil Company Shruti Costales, HP Inc. Serena Farquharson-Torres, Bristol-Myers Squibb Company DJ Healey, Fish & Richardson, PC Rachael Rodman, Ulmer & Berne, LLP



····> PATENT SESSIONS

RECENT U.S. PATENT CASE LAW UPDATE AVAILABLE LIVE AND ON-DEMAND

Monday, September 21 | 12:30-1:30pm ET

Over the past year, the U.S. Supreme Court, the U.S. Court of Appeals for the Federal Circuit, and the Patent Trial and Appeal Board (PTAB) have authored a number of opinions affecting various aspects of patent law. Speakers will provide key takeaways from these important decisions and comment on patent cases to watch.

SPEAKERS:

Paul Berghoff, McDonnell Boehnen Hulbert & Berghoff LLP Prof. Dennis Crouch, University of Missouri School of Law Lauren Degnan, Fish & Richardson, PC

PRACTICAL TIPS FOR MANAGING A PATENT PORTFOLIO AVAILABLE LIVE AND ON-DEMAND

Tuesday, September 22 | 11:00am-12:00pm ET

This session will provide practical tips and best practices for managing a growing patent portfolio. Panelists will share recommendations for prosecuting patent family members across multiple jurisdictions, first and foreign filing decisions/strategy, after final practice, and how to best use software tools to help manage your patent portfolio.

MODERATOR:

Roland McAndrews, Bookoff McAndrews PLLC

SPEAKERS:

Karen Cochran, Shell Oil Company Elizabeth Lester, Equifax Inc. Kaveh Rashidi-Yazd, Siemens Energy, Inc.

INTERESTS AND ACTIVITY OF THE SOVEREIGN VIS-À-VIS PRIVATE INTELLECTUAL PROPERTY RIGHTS AVAILABLE LIVE AND ON-DEMAND Wednesday, September 23 | 2:30-3:30pm ET

This panel will explore changes in the foundations and implementation of governmental authority over the granting and utilization of privately held IPRs, and will look at impacts on innovation and technological development in health-related areas. Particular topics include Section 101 and government rights and immunities under Section 1498(a), the Defense Production Act, and the PREP Act. The discussion will also touch on the evolution of the technology transfer in the 40 years since passage of the Bayh-Dole and Stevenson-Wydler Acts, and a peek into their continuing influence into the future.

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MODERATOR:

Nicole Nan, Dinsmore & Shohl LLP

SPEAKERS:

Tonya Combs, Eli Lilly and Co. David Rikkers, Raytheon Technologies Matthew Rizzolo, Ropes & Gray LLP

LEGAL ISSUES ASSOCIATED WITH SHARING IP AVAILABLE LIVE AND ON-DEMAND Thursday, September 24 | 10:30-11:30am ET

This session will provide an overview of existing "open" IP license models (Open Source, SEPs, Global Compulsory Licensing Requirements, etc.) including the impact of sharing on ownership and enforcement. Speakers will address the impacts of COVID-19 on sharing IP including the COVID-19 IP Pledge, other public health considerations on IP ownership and enforcement, and what happens when the crisis is over.

ELECTRONIC AND DIGITAL SIGNATURES: OBTAINING SIGNATURES WITH ATTORNEYS AND INVENTORS WORKING FROM HOME AVAILABLE LIVE AND ON-DEMAND

Thursday, September 24 | 1:00-2:00pm ET

The current "work from home" situation has made getting SPEAKERS: "wet" signatures from inventors and attorneys a challenge Doug Luftman, DocuSign, Inc. for both corporations and law firms. This session will address Andre Marais, Schwegman Lundberg & Woessner, P.A. the advantages and disadvantages of electronic signatures Philip Soo, 3M Innovative Properties Co. worldwide, for both patent office forms and formal documents Prof. Marketa Trimble, University of Las Vegas, William S. Boyd School of Law (e.g., assignments and declarations). Experiences working with electronic signature solutions will also be discussed.

PATENT LITIGATION & TRANSACTIONS: IMPACT OF A POTENTIAL GLOBAL RECESSION AVAILABLE LIVE AND ON-DEMAND

Thursday, September 24 | 1:00-2:00pm ET

As the world navigates this unprecedented pandemic, many economists are predicting a global recession that could last for years. Panelists will discuss the impact of the pandemic on patent litigation, licensing, and sales, including historical data, current trends, and predictions for the years ahead. Panelists will also recommend strategies for proactively navigating any anticipated changes.



ENGAGE

CONNECT

SPEAKERS:

Jorge Contreras, University of Utah School of Law Heather Meeker, O'Melveny & Myers LLP Marjan Noor, Allen & Overy, LLP Manny Schecter, IBM Corp.

SPEAKERS:

Russell Binns, Allied Security Trust Eldora Ellison, Sterne, Kessler, Goldstein & Fox, PLLC Deanna Kwong, Hewlett Packard Enterprise Buckmaster de Wolf, General Electric Co.



····> PATENT SESSIONS

PTAB TRIALS AND APPEALS

AVAILABLE LIVE AND ON-DEMAND Thursday, September 24 | 2:30-3:30pm ET

This session will provide an overview of recent PTAB case law, as well as what in-house counsel need to know about ex parte appeals to the PTAB, and litigation in a world of social distancing.

MODERATOR:

James Smith, Ecolab Inc.

SPEAKERS:

Todd Baker, Kirkland & Ellis Hon. Jacqueline Bonilla, Patent Trial and Appeals Board, U.S. Patent & Trademark Office Eric Cohen, Rimon

EVOLVING MONETARY REMEDIES IN TRADE SECRETS DISPUTES AVAILABLE ON-DEMAND

At the same time that trade secret litigation is on the rise, there has been a shift from focusing on injunctions as the principal remedy towards seeking monetary awards. But while monetary awards in trade secret cases are increasing in number and in amount, reversals and remands of trade secrets awards persist as the law governing monetary trade secret remedies continues to evolve. This session will focus on the challenges associated with proving damages resulting from trade secret misappropriation and developing a shared vocabulary and useful approaches for valuing the impact of misappropriation.

ORGANIZING COMMITTEE(S):

Damages & Injunctions and Trade Secrets

MODERATOR: Kenneth Corsello, IBM Corp.

SPEAKERS:

Victoria Cundiff, Paul Hastings LLP Alan Ratliff, StoneTurn John Williamson, Finnegan, Henderson, Farabow, Garrett & Dunner, LLP

IDENTIFYING AND AVOIDING OBSTACLES WHILE PREPARING SUPPLIER AGREEMENTS AVAILABLE ON-DEMAND

In this presentation, the speakers will navigate the complex IP issues that arise during the negotiation, execution, and later litigation of supplier agreements. Each speaker will represent a different viewpoint of the agreement (i.e., buyer, seller, litigator) as the panel discusses several key aspects of supplier agreements.

ORGANIZING COMMITTEE(S):

Patent Licensing

MODERATOR:

Andrew Wojnicki, IBM Corp.

SPEAKERS:

Jennifer Carnahan, Dow Chemical Co. Christopher Smith, Brooks Kushman P.C. Maria Walsh, Exxon Mobil Corp.

IP POLICY CONSIDERATIONS AND STRATEGIES FOR PROTECTING AI AVAILABLE ON-DEMAND

Artificial intelligence (AI) continues to present new challenges and opportunities in IP. The panel will focus on timely topics surrounding AI, including different types of IP protection available, inventorship/authorship issues, and strategies for patenting AI in the U.S. and Europe.

IP RIGHTS AND TECHNOLOGY TRANSFER REFORMS UNDER THE U.S.-CHINA ECONOMIC AND TRADE AGREEMENT (2020) AVAILABLE ON-DEMAND

ORGANIZING COMMITTEE(S): This panel will focus on the IP rights and technology transfer reforms under the U.S.-China Economic and Trade Agreement Trade Secrets, Asian Practice, and International Patent Law & Trade ("Phase One" Agreement), which has been among the most SPEAKERS: significant economic developments of the past few years. They Manisha Desai, UCB Biopharma will cover IP aspects, including trade secrets, trademarks & Yen Florczak, 3M Innovative Properties Co. counterfeits, and patents (including pharmaceutical patents), John Thomas, Medtronic, Inc. along with policies and practices related to technology transfer, Vivian (Ya) Zhang, Advance China IP Law Office and selected general provisions of the Agreement.

MULTI-NATIONAL INVENTORSHIP ISSUES AVAILABLE ON-DEMAND

IP owners with inventors in various countries face a wide variety of inventor compensation issues and potentially conflicting International Patent Law & Trade First-to-File/Foreign Filing License issues. This panel will discuss SPEAKERS: inventor compensation, rewards, and remuneration in a number Janet Cord, Ladas & Parry LLP of jurisdictions.







CONNECT

ENGAGE

ORGANIZING COMMITTEE(S):

European Practice, AI & Other Emerging Technologies, and Software Related Inventions

MODERATOR:

Andrea Evensen, Siemens Corp.

SPEAKERS:

Adeline-Fleur Fleming, MasterCard International Incorporated Jonathan Osha, Osha Liang, LLP Ryan Phelan, Marshall, Gerstein & Borun LLP Scott Pojunas, Google Inc.

ORGANIZING COMMITTEE(S):

Aloys Hüttermann, Michalski Hüttermann & Partner Ricardo Nunes, Daniel Law Zach Zhao. Dow Chemical Co.



····> PATENT SESSIONS

\cdots TRADEMARK/COPYRIGHT SESSIONS

PREPARING AND PROSECUTING PATENT APPLICATIONS TO WITHSTAND POST-GRANT ATTACK AVAILABLE ON-DEMAND

This session will focus on whether and how applicants should structure and prosecute their patents to better withstand post-grant attack at the PTAB. The panel will discuss use of the patent specification-including the background, benefits of the invention, and working examples-during PTAB proceedings, and they will suggest strategies for patent filing, prosecution, followon applications, and portfolio management that patent owners can use for PTAB success.

ORGANIZING COMMITTEE(S):

U.S. Patent Office Practice and U.S. Post-Grant Patent Office Practice

SPEAKERS:

Courtenay Brinckerhoff, Foley & Lardner LLP Commissioner Andrew Hirshfeld, U.S. Patent & Trademark Office Jeffrey Totten, Finnegan, Henderson, Farabow, Garrett & Dunner, LLP Todd Walters, Buchanan Ingersoll & Rooney PC

REPURPOSED MEDICINES: DISCOVERING AND REWARDING SECOND MEDICAL USES AVAILABLE ON-DEMAND

Repurposing existing drugs is a critical contributor in tackling the many diseases, e.g., COVID-19, for which there is currently no satisfactory treatment. Speakers will review whether global patent laws and/or regulatory exclusivity provide the necessary incentive for a party to undertake the risky and expensive regulatory approval process.

ORGANIZING COMMITTEE(S):

Canadian Practice and Pharmaceutical & Biotechnology Issues

MODERATOR:

Mercedes Meyer, Faegre Drinker Biddle & Reath LLP

SPEAKERS:

Garreth Duncan, D Young & Co LLP Mami Hino, Abe, Ikubo & Katayama Suzy Madar, King & Wood Mallesons Brian Walsh, Bristol-Myers Squibb Company

RECENT TRADEMARK AND COPYRIGHT CASE LAW AVAILABLE LIVE AND ON-DEMAND Monday, September 21 | 12:30-1:30pm ET

Over the past year, U.S. and international courts have authore a number of opinions affecting various aspects of trademark ar copyright law, including the impacts of "defense preclusion" in trademark lawsuits, damages, and copyright infringement and protection. Speakers will provide key takeaways from these important decisions and comment on cases to watch. They will also address landmark international cases.

SMART BRAND STRATEGIES DURING A CRISIS

AVAILABLE LIVE AND ON-DEMAND Tuesday, September 22 | 11:00am-12:00pm ET

This session will address the impacts of a crisis on trademark and copyright departments. Speakers will share how to build goodwill around your brand during a crisis, how to repurpose and refocus marketing space and dollars, and even how to "unbrand" products being distributed to healthcare works. They will also discuss enforcement issues that arise during a crisis and how to collaborate with regulators. Finally, they will discuss the financial impacts of a crisis and offer solutions such as working with law firms on creative strategies (e.g., alternative billing, using alternative legal service providers, and monetizing trademarks through licensing).

INFRINGEMENT OR FAIR USE? AVAILABLE LIVE AND ON-DEMAND Wednesday, September 23 | 2:30-3:30pm ET

MODERATOR: This session will delve into the requirements for fair use under both trademark and copyright law and provide practical examples Valerie Verret, Exxon Mobil Corp. of what would and would not be considered fair use. The panelists SPEAKERS: will provide insight on how to deal with gifs, memes, and keyword-Imogen Fowler, Hogan Lovells triggered ad placements, and discuss recent cases, including Sarah Lockner, Ecolab Dr. Seuss v. ComicMix and Tiffany v. Costco. Kimberly Maynard, Frankfurt Kurnit Klein & Selz P.C.

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ed	MODERATOR:
nd	Jenny Greisman, IBM Corp.

SPEAKERS:

	Lesley Boveri, SAP SE
	Ellen Gevers, Knijff Trademark Attorneys
	Heather Kliebenstein, Merchant & Gould

SPEAKERS:

Jacqueline Allshouse-Hutchens, Procter & Gamble Co. Colette Durst and Jennifer Ehrlich, 3M Innovative Properties Co. Vanessa Ignacio, Lowenstein Brian Weinhaus, The National IPR Center



•••> TRADEMARK/COPYRIGHT SESSIONS

GLOBAL TRADEMARK ENFORCEMENT: BEST PRACTICES AND CHALLENGES

AVAILABLE LIVE AND ON-DEMAND

Thursday, September 24 | 10:30-11:30am ET

This session will address the enforcement lifecycle: setting strategy, including C&D letters; online enforcement, including marketplace take-downs, ISP blocking, domain names, etc.; litigation; and enforcing your brand in China. Speakers will provide tips and best practices for understanding enforcement options.

MODERATOR:

Nick Aries, Bird & Bird LLP

SPEAKERS:

Christina Alataris, Western Digital Haiyan Ren, Wanhuida Intellectual Property Gretchen Stroud, Gilead Sciences, Inc.

GLOBAL TRADEMARK CLEARANCE STRATEGIES: BEST PRACTICES AND CHALLENGES AVAILABLE LIVE AND ON-DEMAND Thursday, September 24 | 1:00-2:00pm ET

This session will provide an overview of clearance strategies, including different clearances for different purposes, different levels of clearance, and using goal setting to develop rough budgets. Speakers will provide clearance basics such as preliminary versus comprehensive searches and special considerations for logo/design searching. They will also discuss scope and timing and how it can impact your budget. Finally, speakers will share common pitfalls and lessons learned during COVID-19.

SPEAKERS:

Alex Christian, General Mills, Inc. Jake Feldman, Johnson & Johnson Heather Heft, Schoeman Updike Kaufman Gerber Joshua Jarvis, Foley Hoag LLP

NUTS & BOLTS OF TRADEMARK LICENSING: HOW TO BRING VALUE TO YOUR CLIENTS AVAILABLE LIVE AND ON-DEMAND Thursday, September 24 | 2:30-3:30pm ET

This session will provide an overview of types of trademark

agreements and when it is appropriate to use them, including permission letters and long-form trademark agreements. Speakers will discuss essential provisions to look out for in trademark agreements, share drafting best practices including "must haves" and "watch outs," and offer negotiation tips.

MODERATOR:

Christine Lebron - Dykeman, McKee, Voorhees & Sease, PLC

SPEAKERS:

Johanne Asselin, Shell Oil Company Pamela Bebry, Former VP & Associate General Counsel of Authentic Brands Group and Founder of Bebry Law Josh Burke, General Mills, Inc. Serena Godwin, Former VP Brand Management of Authentic Brands Group and Founder of Propeller Brands

BEST PRACTICES FOR DECLUTTERING THE U.S. TRADEMARK REGISTER AVAILABLE ON-DEMAND

This session will address developments in U.S. trademark law, including the Trademark Modernization Act that seeks to streamline procedures for eliminating registrations for unused marks. The panel will discuss current tools available to brand owners as well as new U.S. Patent and Trademark Office initiatives aimed at ensuring the accuracy and integrity of the register, such as the rule requiring foreign-domiciled applicants and registrants to use a U.S.-licensed attorney, the new digital specimen Exam Guide, increased specimen refusals, increased audits of post-registration maintenance filings, and establishment of an email address via which third parties can report fake specimens of use.

DEVELOPING AN ANTI-COUNTERFEITING PROGRAM: DEPLOYING TOOLS AND RELATIONSHIPS TO MAXIMIZE IMPACT AVAILABLE ON-DEMAND

The market for counterfeit products has been growing and is likely to continue to grow into the future. Designing an effective program to combat trade in counterfeit products requires a multifaceted approach, including conventional legal methods, technology, and relationships both inside and outside the organization. Speakers will explore how to deploy these tools effectively in designing and executing a company-wide anticounterfeiting program.

INTERMEDIARY COOPERATION, LIABILITY, AND SAFE HARBORS AVAILABLE ON-DEMAND

This session will provide updates on U.S. legislative efforts to investigate Internet-based intermediaries and their role in the intellectual property system, particularly regarding the Digital Millennium Copyright Act and proposed anticounterfeiting legislation, as well as lessons that the U.S. can learn from the E.U.'s efforts. It will also provide a better understanding of the existing rules and cooperative arrangements that IP owners and intermediaries have developed, including the existing liability regimes and safe harbors for Internet-based intermediaries.

IPO VIRTUAL ANNUAL MEETING SEPT. 21-24, 2020

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ORGANIZING COMMITTEE(S):

U.S. Trademark Office Practice

MODERATOR:

Katie McKnight, Finnegan, Henderson, Farabow, Garrett & Dunner, LLP

SPEAKERS:

David Gooder, U.S. Patent and Trademark Office Lisa Ulrich, IBM Corp.

ORGANIZING COMMITTEE(S):

Anti-Counterfeiting Committee

MODERATOR:

Sanjiv Sarwate, Dell Technologies

SPEAKERS:

Shelby Bruce, 3M Innovative Properties Co. Ben Lifsey, FBI Brian Looney, INCOPRO Monica Talley, Sterne, Kessler, Goldstein & Fox, PLLC

ORGANIZING COMMITTEE(S):

Copyright Law & Anti-Piracy, Anti-Counterfeiting, and European Practice

SPEAKERS:

Nick Aries, Bird & Bird LLP Sanjiv Sarwate, Dell Technologies Joshua Simmons, Kirkland & Ellis, LLP



···> INDUSTRIAL DESIGNS SESSIONS

OPERATIONS SESSIONS

MYTH VS. FACT: DESIGN RIGHTS CAN BE MISUNDERSTOOD, LEARN THE FACTS. AVAILABLE LIVE AND ON-DEMAND

Monday, September 21 | 12:30-1:30pm ET

From understanding the wide applicability of design rights (Did you know you can get a design patent on a building? A computer icon? Paper towel embossed design?) to dispelling some pernicious misconceptions (a functional product can be protected by design rights), this session will provide the facts that attendees need to make more informed decisions about investing in and protecting their designs. Speakers will cover why we have design patents, clear up many misconceptions that exist surrounding design rights, and look at how design protection can fit into a holistic IP protection plan throughout a product's lifecycle.

ORGANIZING COMMITTEE:

Industrial Designs

SPEAKERS:

Industrial Designs

Alisa Abbott, Banner & Witcoff, Ltd. Prof. Mark D. Janis, Indiana University, Maurer School of Law Sandra Nowak, 3M Innovative Properties Co.

YOUR PATENTED DESIGNS HAVE BEEN COPIED: NOW WHAT?

AVAILABLE LIVE AND ON-DEMAND

Tuesday, September 22 | 11:00am-12:00pm ET

There are many considerations that come into play when assessing what actions should be taken in response to infringement. In this session, speakers will look at strategic procurement ideas, the infringement test, and the possibility of customs enforcement at the U.S. border. For example, this session will cover what is an infringement and offer strategies for drafting design applications with enforcement scenarios in mind, so that the resulting patent is as effective as it can be. Speakers will also address the Federal Circuit's decision in the Columbia Sportswear v. Seirus Innovative Accessories case that a logo could be considered when assessing whether a knockoff infringes a protected design.

PROTECTING DESIGNS NOW AND IN THE FUTURE

AVAILABLE LIVE AND ON-DEMAND Wednesday, September 23 | 2:30-3:30pm ET

Design as a discipline is fast developing and has become a core part of many businesses. But, big statutory and judicial changes in design law are relatively rare. Design protection regimes lag behind the reality of design in both practical and legal ways. This session will cover ways to use the current system better and how design protection can improve in the future, to protect and promote the next generation of design innovation.

SPEAKERS:

ORGANIZING COMMITTEE:

Dunstan Barnes, McAndrews, Held & Malloy, Ltd. John Evans, Jones Day Matt Priest, Footwear Distributors and Retailers of America

MANAGING A DISTRIBUTED WORKFORCE

AVAILABLE LIVE AND ON-DEMAND Monday, September 21 | 12:30-1:30pm ET

This session will address how to effectively manage, monitor, and mentor a distributed workforce to ensuring quality work-product. John Cheek, DRiV

IPO is not applying for CLE credit for this session.

METRICS AND ANALYTICS: HOW TO USE IT TO DRIVE DECISIONS AVAILABLE LIVE AND ON-DEMAND

Tuesday, September 22 | 11:00am-12:00pm ET

Do you understand your patent portfolio? Learn about metrics that will help you analyze your company's portfolio and drive valuable insights towards informed business decisions. We will discuss examples of dashboards and also offer metrics that you should consider tracking now to optimize your IP Operations.

IPO is not applying for CLE credit for this session.

AUTOMATING IP OPERATIONS AVAILABLE LIVE AND ON-DEMAND

Wednesday, September 23 | 2:30-3:30pm ET

This session will address what options are available to automate IP operations including workflow, docketing, global filing, and more. Brian Hubbard, Condo Roccia Kptiw LLP

IPO is not applying for CLE credit for this session.

NEW AND EMERGING ROLES IN LEGAL DEPARTMENTS AVAILABLE LIVE AND ON-DEMAND Thursday, September 24 | 11:00-11:30am ET

This session will define roles and address workflow within corporate legal departments. Speakers will address how roles have changed in recent years and also address global differences.

IPO is not applying for CLE credit for this session

IPO VIRTUAL ANNUAL MEETING SEPT. 21-24, 2020

ORGANIZING COMMITTEE:

Industrial Designs

SPEAKERS:

Tracy-Gene Durkin, Sterne, Kessler, Goldstein & Fox, PLLC Charles Mauro, Mauro New Media Brendan O'Dea, Womble Bond Dickinson LLP Perry Saidman, Saidman Design Law Group Courtney Stopp, U.S. Patent and Trademark Office



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MODERATOR:

SPEAKERS:

James Graham, Coty Scott Markow, Stanley Black & Decker, Inc.

SPEAKERS:

Laura Caponi, Bristol-Myers Squibb Co. Nikki Rahimzadeh, UnitedLex

MODERATOR:

SPEAKERS:

Gordon MacSween, CPA Global Ann McCrackin, BlackHIIIs IP Additional speakers to be announced

SPEAKER:

Erik Perez, Shell Oil Co.





···> VIRTUAL IP EXPO



















Pätent Lawyer Life Sciences



····> NETWORKING

Networking events are an important part of what makes the IPO Annual Meeting so special. By participating in the following networking events, you will create new connections and build relationships that last.

VIRTUAL FITNESS CHALLENGE

MONDAY, SEPTEMBER 21 -**THURSDAY, SEPTEMBER 24 SPONSORED BY BANNER & WITCOFF**

Compete in the Virtual Fitness Challenge by logging your daily fitness activities. Choose from over 60 activities, such as running, walking, bicycling, horseback riding, swimming, or gardening! Participants can exercise anywhere, anytime. Log your fitness progress, which will be converted into miles and displayed on a 7+ mile route along with fellow challengers. The route will take attendees around the Mall in Washington, DC, beginning and ending at the U.S. Supreme Court and turning around at the Lincoln Memorial. Interact with others on the race's message boards. There are two ways to win the challenge: complete the course first or log the most activity miles. Space is limited. Available for the first 300 attendees to sign up. A link to sign u,p along with instructions, will be available in the IPO Virtual Annual Meeting platform.

WELCOME RECEPTION

MONDAY, SEPTEMBER 21 5:00PM-6:00PM ET SPONSORED BY SCHWEGMAN LUNDBERG & WOESSNER, P.A.

Renew acquaintances and make new friends by attending the Welcome Reception. Attendees will be able to communicate face to face in small groups and will be able to move around the reception to meet new people and exchange ideas. A link to sign up, along with instructions, will be available in the IPO Virtual Annual Meeting platform. Space is limited to 500 attendees.

WOMEN IN IP PRESENTATION AND NETWORKING

WEDNESDAY, SEPTEMBER 23 12:00PM-1:00PM ET SPONSORED BY FINNEGAN, HENDERSON, FARABOW, GARRETT & DUNNER, LLP; MURGITROYD; AND PCK IP

Join IPO's Women in IP Committee for a conversation with Michelle Lee. Ms. Lee has held a variety of top leadership positions in IP and tech - the first woman head of the USPTO, corporate board member, and tech executive at Google and Amazon. These are jobs that you don't just apply for. Instead, you develop the right skills, experience, and connections so that you are well-positioned when an opportunity presents itself. Our conversation with Ms. Lee will invite her to share her thoughts on:

- Practical advice to women who aspire to some (or all!) of these pinnacle positions in IP and tech
- How to know when you are ready for the top job
- · How to find courage to say yes to a stretch position
- · How to help other women achieve their goals along the way

After the presentation, attendees will be able to network face-to-face in small groups and will be able to move around the room to meet new people and exchange ideas. A link to sign up, along with instructions, will be available in the IPO Virtual Annual Meeting platform. Space is limited to 500 attendees

CLOSING RECEPTION

WEDNESDAY, SEPTEMBER 23 5:00PM-6:00PM ET SPONSORED BY CCPIT PATENT & TRADEMARK LAW OFFICE

Network with attendees who you have met throughout the meeting. Attendees will be able to communicate face to face in small groups and will be able to move around the reception to share experiences from the conference. A link to sign up, along with instructions, will be available in the IPO Virtual Annual Meeting platform. Space is limited to 500 attendees.

CHIEF IP COUNSEL NETWORKING

THURSDAY, SEPTEMBER 24 12:00PM-1:00PM ET

By invitation only. No more than two people per company may attend.

This is an exclusive opportunity for Chief IP Counsel to network with peers, as well as make introductions to a senior member of your team.

COFFFF BRFAKS

IPO will be hosting 30-minute networking coffee breaks throughout the Virtual Annual Meeting. All breaks will provide real-time, face-to-face interaction with other attendees. Each

MONDAY, SEPTEMBER 21

9:00am PT/12:00pm ET/6:00pm CET/12:00am SGT/2:00am AEST

Trademarks, Copyrights, and Industrial Designs - Meet face-**Podcast Club** – Similar to book club, but the discussion will be to-face with colleagues to discuss a session you attended, hot around podcasts. Have you listened to a good podcast lately? topics in your practice area, best practices, or mutual interests! Or are you looking for recommendations? Join this networking IPO will have designated areas for trademarks, copyrights, and event to find out what your peers have been listening to this industrial designs. This break will be hosted by Clara Stanfield, summer. Kristen Lurye, IPO's Fundraising and Program Manager, IPO's Senior Manager of Meetings and Events. will kick off the discussion with a preview of IPO Education Foundation's podcast, Stroke of Genius™.

Patents and Operations - Meet face-to-face with colleagues to discuss a session you attended, hot topics in your practice IPO Membership Orientation & Networking - New and area, best practices, or mutual interests! IPO will have areas prospective members are welcome to attend this orientation designated for litigation, prosecution, and operations. This break and networking event to meet other new members and to learn will be hosted by Megan Griggs, IPO's Director of Meetings about member benefits. The discussion will be led by Matt Rankin, IPO's Director of Membership. He will be joined by and Events. members of IPO's Membership Committee.

TUESDAY, SEPTEMBER 22

5:00am PT/8:00am ET/2:00pm CET/8:00pm SGT/10:00pm AEST

International Networking - Bring your coffee, tea, or cocktail Join IPO's **Professional and Business Committees** during this and network with your peers face-to-face from around the break and meet face-to-face with colleagues to discuss a session globe. IPO will have spaces designated for geographic areas you attended, hot topics in your practice area, best practices, or (Asia, Europe, North America, Latin America). This event will mutual interests! Nick Evans, IPO's Operations Manager, will be be hosted by Clara Stanfield, IPO's Senior Manager of Meetings hosting this break. Areas will be designated for the following groups: and Events.

9:00am PT/12:00pm ET/6:00pm CET/12:00am SGT/2:00am AEST

Maintaining Wellness While Working Remotely - It is common for everybody to feel stress in their daily lives. Limited social interaction and managing your work-life balance (working and home schooling) are a few issues people face when working remotely. Share tips with your peers on what you are doing to reduce stress. Are you taking a daily walk, creating routines, taking vacation, socializing? IPO's Deputy Executive Director and Chief Policy Officer, Samantha Aquayo will be hosting this break.

IPO International Update – Join IPO's Director of International Affairs, Tom Valente, for an update on IPO's International efforts.

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break with have a topic or theme - join one or join them all! We look forward to talking with you.

10:30am PT/1:30pm ET/7:30pm CET/1:30am SGT/3:30am AEST

10:30am PT/1:30pm ET/7:30pm CET/1:30am SGT/3:30am AEST

- Women in IP
- Corporate IP Management
- Operations
- Black IP Professionals
- Asian IP Professionals
- Hispanic IP Professionals
 - Pride & Allies IP Professionals
- Diversity & Inclusion
- Next Generation Leaders





REGISTRATION AND MEETING POLICIES

WEDNESDAY, SEPTEMBER 23

8:30am PT/11:30am ET/5:30pm CET/11:30pm SGT/1:30am AEST

Book Club – Join IPO's coffee break to find out what your peers have been reading this summer. Have you read any good books lately? Or are you looking for recommendations? Network in a real-time, face-to-face setting with your peers. IPO's Deputy Executive Director and Chief Policy Officer, Samantha Aquayo will be hosting this break.

THURSDAY, SEPTEMBER 24

8:30am PT/11:30am ET/5:30pm CET/11:30pm SGT/1:30am AEST

IPO Legislative Update - Join IPO's Deputy Executive Director and Chief Policy Officer, Samantha Aquayo, for an update on IPO's domestic policy efforts.

Cooking Tips/Kitchen Hacks – Join Nick Evans, IPO's Operations Manager and founder of Macheesmo.com to discuss cooking tips and kitchen hacks. Nick runs a food blog, has published a cook book, and has been on a reality TV cooking show! Ask Nick questions or share your favorite recipes.

11:00am PT/2:00pm ET/8:00pm CET/2:00am SGT/4:00am AEST

Trademarks, Copyrights, and Industrial Designs - Meet faceto-face with colleagues to discuss a session you attended, hot topics in your practice area, best practices, or mutual interests! IPO will have designated areas for trademarks, copyrights, and industrial designs. This break will be hosted by Clara Stanfield, IPO's Senior Manager of Meetings and Events.

Patents and Operations – Meet face-to-face with colleagues to discuss a session you attended, hot topics in your practice area, best practices, or mutual interests! IPO will have areas designated for litigation, prosecution, and operations. This break will be hosted by Megan Griggs, IPO's Director of Meetings and Events.

11:00am PT/2:00pm ET/8:00pm CET/2:00am SGT/4:00am AEST

Join IPO's break room to meet face-to-face with colleagues to discuss committee organized on-demand sessions. Speakers from the panels will be available to answer questions. This break will be hosted by Clara Stanfield, IPO's Senior Manager of Meetings and Events.

REGISTRATION FEES

IN U.S. DOLLARS PER PERSON

\$250 early bird before Sept. 1, 2020 IPO MEMBER

\$350 on/after Sept. 1, 2020 **NON-MEMBER** \$500 early bird before Sept. 1, 2020

\$700 on/after Sept. 1, 2020

IPO MEMBER GROUP DISCOUNT

Any member organization that has 5 paid attendees can send additional employees for free. Contact meetings@ipo.org to confirm you have 5 paying attendees before registering additional employees.

ATTENDEE LIST POLICY

Registration constitutes agreement by registrant for IPO to list registrant name, organization, and location on the attendee list. The attendee list is available to registrants on the first day of the meeting via the meeting platform.

MEETING PHOTO WAIVER AND RELEASE POLICY

Registration and attendance at, or participation in, IPO meetings and other activities constitutes an agreement by the registrant for IPO to use and distribute (both now and in the future) the registrant or attendee's image or voice in photographs and audio/ filming of such events and activities. These photos,

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audio, or film are for IPO use only and may appear on the IPO website, newsletter, conference brochures. social media outlets, or other future IPO promotional material. This also includes photos uploaded by attendees using the IPO meeting platform or use of the public chat and forum platforms. For concerns about your image or likeness being used in this manner, please contact **meetings@ipo.org**.

CANCELLATION POLICY

Cancellations must be submitted in writing to meetings@ipo.org. Cancellations received by Monday, August 31, 2020, will be subject to a \$50 processing fee. No refunds will be given for cancellations received on or after August 31, 2020. These deadlines for cancellation apply to all registrants. Course materials via the Meeting Platform will be available to those unable to attend who cancel on or after August 31, 2020. Refunds will not be given for no-shows. Please note that fees are not transferable to another IPO meeting. Sharing materials or user's access to the IPO Annual Meeting Platform is strictly prohibited. IPO reserves the right to cancel this event without liability, and the total amount of any and all liability of the organizers will be limited to a refund of the registration fee.



Name	me Title (i.e., Partner, VP)				
Organization					
Address					
City		_ State	Zip	Country	
Phone	_ E-mail				
List each state(s) you're reques	ting CLE credit for:				
List bar number(s) for each stat	:e:				
FEES					
Enter applicable rate and fees	in the column at right ar	nd total below			
1. ANNUAL MEETING RE	EGISTRANT				
APPLICABLE RATE: IPO Member (early bird l	before Sept. 1, 2020)			\$250	Per person \$
IPO Member (on or after	Sept. 1, 2020)			\$350	\$
Non-Member (early bird	before Sept. 1, 2020)			\$500	\$
Non-member (on or afte	r Sept. 1, 2020)			\$700	\$
2. I HAVE READ AND A	AGREE TO IPO'S ME	ETING POLI	CIES.		
TOTAL AMOUNT DUE:					\$
METHOD OF PAYA	AENT				
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Payment must be received with a com	pleted registration form. Form	is received with p	ayment will be processe	d within 1	business day. Once

payment is processed, a confirmation e-mail will be sent to the e-mail provided above. Refer to the IPO Annual Meeting website for meeting and cancellation policies. By submitting this form, you agree that you have read IPO's meeting and cancellation policies as noted on our website. Questions? Visit ipo.org or call +1 202-507-4500

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