

PROGRAM PATENT AND TRADEMARK OFFICE DAY Tuesday, March 25, 2014

TIME	FUNCTION & LOCATION					
7:45 AM	REGISTRATION AND CONTINENTAL BREAKFAST – Atrium Ballroom Foyer (Concourse Level)					
8:45 AM -	CONCURRENT PATENT AND TRADEMARK GENERAL SESSIONS					
11:45AM	PATENT GENERAL SESSION TRADEMARK GENERAL SESSION					
	Atrium Ballroom B (Concourse Level)	Atrium Ballroom A (Concourse Level)				
8:45 AM -	WELCOME AND INTRODUCTIONS	WELCOME AND INTRODUCTIONS				
10:15AM	Herbert Wamsley, Executive Director, IPO Education Foundation	P. Jay Hines, Muncy, Geissler, Olds & Lowe, P.C.				
	STATE OF PATENT OPERATIONS & ROUNDTABLE	Moderator: Allison Strickland Ricketts, Fross Zelnick Lehrman & Zissu, PC				
	DISCUSSION	STATE OF TRADEMARK OPERATIONS				
	<u>Moderator:</u> Herbert Wamsley, Executive Director, IPO Education Foundation	Deborah Cohn, Commissioner for Trademarks, USPTO				
	Margaret (Peggy) Focarino, Commissioner for Patents, USPTO	TIPS ON NAVIGATING THE EXAMINATION PROCESS Steven Berk, Trademarks Chief of Staff, USPTO				
	Andrew Faile, Deputy Commissioner for Patent Operations, USPTO Drew Hirshfeld, Deputy Commissioner for Patent Examination Policy, USPTO	ID-CLASS PRACTICE Jennifer Chicoski, Administrator for Trademark Classification Policy and Practice, USPTO				
	Bruce Kisliuk, Deputy Commissioner for Patent Administration, USPTO Mark Powell, Deputy Commissioner for International	PETITIONS TO THE COMMISSIONER AND LETTERS OF PROTEST				
	Patent Cooperation, USPTO	Karen Strzyz, Staff Attorney, Office of Petitions, USPTO				
	IMPROVING PATENT QUALITY AND AFTER-GRANT REVIEWS AND REDUCING PENDENCY	Montia Pressey, Staff Attorney, Office of Petitions, USPTO				
	Hon. Linda Horner, Acting Vice Chief Judge, PTAB, USPTO					
	Joseph Mallon, Knobbe Martens LLP					
	Jason Reyes, EMC Corporation					
	Irem (Remy) Yucel, Director, Central Reexamination Unit, USPTO					
10:15AM -	- COFFEE BREAK - Atrium Ballroom Foyers (Concourse Level)					
10:30AM - 12:00NN	RECENT PATENT CASE LAW UPDATE	ASSIGNMENTS Dawn Marie Sanok, Staff Attorney, Office of Petitions,				
	<u>Moderator:</u> Erika Arner, Finnegan, Henderson, Farabow, Garrett & Dunner, LLP					
	BIO/LIFE SCIENCES	TEAS TIPS				
	Jennifer Knight, Eastman Chemical Co.	Tanya Amos, TEAS Administrator, USPTO				
	Raul Tamayo, Senior Legal Advisor, Office of Patent	UPDATE ON GTLD ROLLOUT				
	Legal Administration, USPTO	Amy Cotton, Senior Counsel, Office of Policy and International Affairs, USPTO				
	ELECTRICAL/PHYSICAL SCIENCES Caroline Dennison, Deputy Director, Office of Patent	Sara Freixa, CSC Digital Brand Services				
	Legal Administration, USPTO Mollybeth Kocialski, Oracle Corporation Dennis Skarvan, Caterpillar Inc.	EXAM GUIDE ON MARKS THAT INCLUDE GTLDS AND ARE FOR DOMAIN REGISTRATION SERVICES Cynthia Lynch, Administrator for Trademark Policy and				
		Procedure, USPTO				

TIME	FUNCTION & LOCATION				
12:00NN - 1:30 PM	LUNCHEON Atrium Hall (Concourse Level) Address by: Michelle Lee, Deputy Director, U.S. Patent and Trademark Office				
1:45 PM - 3:15 PM	Atrium Ballroom B BREAKOUT I	Hemisphere A BREAKOUT II		Atrium Ballroom A BREAKOUT III	
	STRATEGIES FOR SUCCESS IN POST- GRANT PROCEEDINGS Hon. Scott Boalick, Acting Vice Chief Judge, PTAB, USPTO	Moderator: Tracy-Gene Durkin, Sterne, Kessler, Goldstein & Fox, PLLC PATENTING EMERGING TECHNOLOGIES 3D printing and Claiming Virtual Technologies Jack Harvey, Director, Technology Center 2800, USPTO Bryan Vogel, Robins, Kaplan, Miller & Ciresi L.L.P. DESIGN PATENTS Mark Charles, Procter & Gamble Co. Brent Dougal, Knobbe Martens Olson & Bear, LLP		Moderator: Hon. Beth Chapman, Oblon Spivak McClelland Maier & Neustadt, LLP	
	Dianna DeVore, Ariosa Diagnostics Kevin Laurence, Oblon Spivak McClelland Maier & Neustadt, LLP			RECENT CASE LAW UPDATE Hon. Cindy Greenbaum, USPTO	
	LEGISLATIVE UPDATE Courtenay Brinckerhoff, Foley & Lardner, LLP Dana Colarulli, Director, Office of Governmental Affairs, USPTO			TTAB TIPS: MOTIONS FOR SUMMARY JUDGMENT Panelists will discuss Summary Judgment Motions, including procedures, discovery, and accelerated case resolution (ACR). Hon. Michael Adlin, USPTO Cheryl Butler, USPTO Cheryl Goodman, USPTO	
3:15 PM -	COFFEE BREAK - Atrium Ballroom F	oyers (Concourse	e Level)		
3:30 PM - 5:30 PM	Atrium Ballroom B BREAKOUT IV - ETHICS		Atrium Ballroom A BREAKOUT V – ETHICS		
	<u>Moderator:</u> Gary Ganzi, Evoqua Water Technologies LLC		ETHICS FOR TRADEMARK PRACTITIONERS William Covey, Deputy General Counsel and Director of OED, USPTO		
	Administrative Law Primer for Competent and Zealous Patent and Trademark Practitioners David Boundy, Cantor Fitzgerald L.P. Kevin Greenleaf, Dentons US LLP		How To Respond To AN OED Investigation Cameron Weiffenbach, Miles & Stockbridge P.C.		
	PROPERLY IDENTIFYING THE REAL PARTY IN INTEREST Cheryl Milone, Article One Partners Lissi Mojica, Dentons US LLP				
	USPTO FINAL RULES/STATE OF THE OED William Covey, Deputy General Counse of OED, USPTO	el and Director			
5:30 PM	ADJOURNMENT				

The views expressed in the presentations and by the speakers at the PTO Day Conference are those of the individual presenters and are not necessarily the views of the Intellectual Property Owners Education Foundation or the U.S. Patent and Trademark Office.

Meeting materials are available online at www.ipoef.org/PTO2014_Materials.



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